Edward H. Glade and Mae Dean Johnson*

## GINNING CHARGES

The average charge for saw-ginning and wrapping a 480-pound net-weight bale of upland cotton in the United States was $\$ 45.64$ during the 1984/85 season, a drop of 23 cents per bale from that of 1983/84. Average charges varied from $\$ 36.27$ per bale in Alabama to $\$ 52.48$ per bale in Texas.

Average ginning charges decreased in seven States, but increased in seven other States. Arizona and Missouri showed the largest decline, with decreases of $\$ 3.01$ and $\$ 2.41$ per bale, respectively. Oklahoma and Louisiana experienced the largest increases during the 1984/85 season, with average charges per bale up $\$ 3.80$ and $\$ 3.19$, respectively. Charges for ginning American-Pima cotton are estimated at $\$ 60$ per bale during 1984/85, a decline of $\$ 2.00$ from a year earlier.

## ACTIVE GINS

Active cotton gins in 1984/85 numbered 1,857, eight more than during the 1983/84 season. The substantially larger 1984 crop resulted in an average volume processed per gin of 6,675 bales, compared with an average of only 4,000 bales a year earlier.

The modest increase in the number of active gins during 1984/85 comes after 15 consecutive years of declining gin numbers. The number of active gins operating increased in nine States, declined in tnree, and remained unchanged in two States.

## METHODS OF HARVESTING

The proportion of the 1984 cotton crop harvested by the machine-picking method averaged 76 percent, compared with 70 percent during the 1983/84 season. Machine-stripping, used primarily in Texas, Oklahoma, and New Mexico, accounted for about 23 percent of the overall volume harvested, down from last season's 29 percent. Machine-scrapping (gleaning from the ground) was especially heavy in parts of the mid-South during 1984/85 as a result of adverse weatner during the harvest season. Beltwide, about 1 percent of the crop was machine-scrapped, the same percentage as in 1983/84.

[^0]
--- = 0. 1/ Based on report of March 1985 by Bureau of the Census, but excll excluded are 23,881 bales ginned in Fla. and Kan. 2/ Based on Bureau of th cotton, lint cleaning, and insurance, but does not reflect any patronage divi dues, or cotton classing fees. 4/ Less than 0.5 percent. 5/ Seed cotton tariffs. 8/ Separate charges not available.
and cotton, average charges for selected services incident
ted information, by State, 1984/85 season


| 49.84 | 42.93 | 38.43 | 37.62 | 39.49 | 51.85 | 46.18 | 50.15 | 41.52 | 39.71 | 52.48 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |


| 99 | 99 | 98 | 99 | 100 | 52 | 100 | 11 | 100 | 96 | 25 |
| ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 4/ | --- | $\underline{4} /$ | $\underline{4 /}$ | --- | 48 | --- | 89 | --- | 3 | 75 |
| $\underline{4} /$ | 1 | 2 | 1 | --- | $4 /$ | --- | $\underline{4} /$ | --- | 1 | --- |


| 1,558 | 5/ | 1,435 | 5/ | 1,484 | 1,500 | 5/ | 1,730 | 5/ | 5/ | 1,560 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2,174 | --- | 6/ | --- | --- | 2,205 | --- | 2,215 | --- | --- | 2,275 |
| 2,285 | --- | 6/ | --- | --- | 2,538 | - | 2,169 | --- | --- | --- |
| 52 | 90 | 94 | 90 | 100 | 71 | 100 | 85 | 100 | 99 | 41 |
| 48 | 10 | 6 | 10 | --- | 29 | 4/ | 15 | 4/ | 1 | 59 |
| 4/ | --- | --- | --- | --- | --- | --- | $4 /$ | --- | --- | --- |
| 8/ | 2.46 | 2.82 | 2.38 | 1.69 | 1.72 | 1.76 | 2.04 | 2.08 | 1.10 | 2.54 |
| 1.66 | 1.43 | 1.76 | 1.50 | 1.50 | 1.39 | 1.10 | 1.33 | 1.21 | 1.46 | 1.31 |
| 5.55 |  | 6.20 | 7.50 | 7.60 | 6.80 | --- | 7.10 | --- | 5.90 | 7.10 |
| 4.89 | 3.90 | 6.95 | 6.87 | 7.07 | 4.42 | 2.15 | 3.70 | 2.42 | 6.65 | 3.67 |

luding all American-Pima and upland cotton ginned on roller gins. Also he Census information. 3/ Includes bagging and ties, drying of seed vidends, rebates, transportation to warehouses, industry organization usually not weighed. 6/ No data available. ㄱ/ Based on published

For the 1984/85 season, approximately 1,517 pounds of harvested seed cotton were required to yield a 480 -pound net-weight bale of cotton under the machine-picked method, about 27 pounds more than last year's figure.

However, an average of 2,271 pounds were required under the machine-stripped method, compared with 2,239 during 1983/84. Cotton harvested by machine-scrapping required 1,859 pounds of seed cotton for each 480 -pound net-weight bale in 1984/85, about 60 pounds less than the previous season.

## SELECTED SERVICES INCIDENT TO MARKETING

Charges for the four primary cotton warehousing functions changed little from last year. During the 1984/85 season, warehouse receiving charges averaged $\$ 2.41$ per bale, down 6 cents from last season. Insured storage charges at $\$ 1.51$ per bale were unchanged from last season, while universal density compression charges averaged $\$ 6.57$ per bale, up 8 cents from the 1983/84 average. Warehouse charges for outhandling services at time of shipment to mills or ports averaged $\$ 4.98$ for the $1984 / 85$ season.


For more information, call Edward H. Glade, Jr., (202) 786-1840, or write: National Economics Division, ERS, U.S. Department of Agriculture, Room 1034, 1301 New York Avenue, NW., Washington, D.C. 20005-4788.


[^0]:    * Economist and Economic Assistant, respectively, Crops Branch, National Economics Division, Economic Research Service, U.S. Department of Agriculture.

