#### Food Safety Risk Perception Gap Between Consumers and Processors of Specialty Meat

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# Consumers' Top Food Safety Concerns



# Source of Foodborne Illness Outbreaks (adapted from Julie Garden- Robinson)



# **Food Safety Microbial Issues**

#### General Issues

Emerging pathogens are posing new food safety challenges.

 CDC estimates there are about 250 foodborne pathogens (e.g. *E. coli 0157:H7, listeria*, etc)

#### Major foodborne outbreaks

- Each year <u>known</u> pathogens cause:13.8 million illnesses, 60,854 hospitalizations, and 1,809 deaths.
- \* Each year <u>unknown</u> foodborne pathogens cause:62 million illnesses, 263,000 hospitalizations, and 2,400 deaths.
- Specific Issues with Specialty Meats
  - Unknown Pathogens and Specialty Meats
    - Limited documentation of pathogen species that may be associated with specialty meats (Li et al., 2002).

Demand for specialty meats is limited to niche markets

- Food safety perception issues (Adu-Nyako and Thompson; Wessells, Kline and Anderson; Schupp, Gillespie and Reed)
- Risk perception gap between consumers and food

# Foodborne Illnesses, Hospitalization and deaths caused by known and unknown pathogens

Viral	Illnesses	Hospitalization	Deaths	
Rotavirus	39,000	500	0	
Norwalk like virus	9,200,000	20,000	0	
Stovirus	39,000	125	0	
Heptitis	4,170	90	4	
Viral Subtotal	9,282,170	21,167	128	
Known Pathogens	13,814,93	60,854	1809	
Unknown Pathogens	62,000,000	263,000	3,400	
Grand Total	76,000,00	323,000	5,200	

### **Problem Statement**

- Studies show that consumers continue to resist specialty meats, and perceive them as somewhat unsafe while processors perceive them to be safe.
  - The need to identify determinants of risk perception gap that limit demand for specialty meats to niche markets.

# Objective

This study uses a discrete choice experiments to elicit consumer and processor food safety risk perceptions of bison meat and analyze how risk perception gaps affect consumption away from the home and at home.

#### **Review of Relevant Literature**

The Theories of food safety risk perception (Adu-Nyako and Thompson, 1999).

Sociocultural and economic characteristics (income, age, gender, location, education)

 Personal health influences (friend or family member suffered from microbial food poisoning)

Perceived locus of control (perception on ease to become ill)

Outrage or Unknown (Sandman, 2000)

(TV, magazines, labels, etc..)

## Survey Procedure and Data

- Developed a questionnaire (survey instrument) to gather data on social cultural characteristics, personal health influence, perceived loci of control, and outrage.
- Two questionnaires were developed
  - Processors
  - Consumers
- Administer survey instrument to consumers and processors in the northern Plains States of ND, MN, SD, and MT.

Factors	Variables	Description	Mean	Standard Deviation	
Consumers' Responses (n=400)					
Social and Cultural Characteristics	City	1= North Dakota 2= South Dakota 3= Montana 4= Minnesota	1.3647	0.7812	
	Gender	1 = M ale 2= Female	1.4727	0.4998	
	Age	1 = 18-25Y  ears 2 = 26-40 3 = 41 +	23.198	8.764	
	Income	1= less than \$20,000 2=\$21,000-\$40,000 3=\$40,000+	1.630	0.765	
Personal Health Influence	Anybody ill from food related illness	1 = Y es 2 = N o	1.6138	0.49253	
	Anybody ill from specialty meat	1 = Y es 2 = N o	1.7871	0.4217	
	Safety of bison meat	1 = Safe 2 = Som ewhat safe 3 = Som ewhat unsafe	1.4611	0.2110	
Perceived Locus of Control	Ease of falling sick from consuming bison prepared at home	1 = Very common 2 = Somewhat common 3 = Not very common	2.52	0.234	
	Ease of falling sick from consuming burgers prepared away from home	1= Very common 2=Somewhat common 3= Not very common	2.59	0.221	
Outrage/Awareness	A wareness of food safety risk	1= Very aware 2= Somewhat aware 3= Not aware	2.76	0.567	
	Awareness of safe Handling	1= Very aware 2= Somewhat aware 3= Not aware	1.76	0.78	
	TV as a source of information	1= Y es 2= otherwise	1.84	0.15	
	Magazines	1= Yes 2= otherwise	1.64	0.29	
	Labels	1= Y es 2= otherwise	1.21	0.11	
Consumption Levels	Consumption of bison	1= Y es 2= N o	1.079	0.013	
	Eat bison	l = Away from home 2= At home 3= Both	1.901	0.302	

#### Table 1. Summaries the distribution and properties of the data

Table 1 Cont Packers and Processors' Responses (n=22)					
Years in business	1=less than 4years 2=5-9 years 3=10-20 4= 20 +	3.14	2.03		
Number of employees	1=1-2 2=3-10 3=11+	2.11	0.76		
City	1= North Dakota 2= South Dakota 3= Montana 4= Minnesota	2.5	1.37		
Sales Volume	1= less than \$500,000 2= \$500,000 - \$2.5 M 3= \$2.5 - \$10.0 M 4= \$10M plus	2.03	0.97		
Price	Weighted Price per Pound of bison Burger	\$1.43	\$0.51		
Safety	1 = Safe 2= Somewhat safe 3 = Somewhat unsafe	2.671	0.30		
USDA Inspected/Microbial testing	1=Yes 2=No	1.32	0.33		
Use food label	1=Yes 2=No	1.5	0.15		
Had Recall	1=Yes 2= No	1.86	0.02		
Awareness of microbial hazards	1=Yes 2= No	1.16	0.12		

Survey Responses

### **Survey Results**

Personal Health Influence

Perceived Locus of Control

Outrage and Awareness

#### Figure 4. Food Safety Perception Gap Between Consumers and processors



### Figure 5. Primary Source of food Safety Information



### **Handling and Precautionary Practices**



# **Multinomial Logit Results**

#### Consumers

- Socialcultural/ Economic Characteristics and Perceived Risk
- Personal Health Influence Characteristics and Perceived Risk
- Perceived Locus of Control Characteristics and Perceived Risk
- Outrage and Perceived Risk
- Processors
- Risk Perception and Consumption of Bison Meat

Consumer's Risk Perce	eption			
	Variables	Coefficient	Standard Error	Cell Probability
		(n=400)	(n=400)	
	Somewhat UnSafe			
Social and Cultural	Income	-1.822	2. 1.05	7 0.040
Characteristics	Age	0.114	0.05	5 0.001
	Education	2.177	<b>'</b> 1.71	1
	City (location)	0.628	0.33	1 0.003
	Gender	0.827	' 1.159	Ð
Personal Health Influence	Anybody ill	8.828	3 1.442	2 0.095
	Family member ill	0.855	0.0	5 0.005
Perceived Locus of Contro	<sub>l</sub> Ease illness homeprep	-1.581	0.66	7 0.018
	Ease illness Awayprep	-0.417	0.72	6
Outrage/Awareness	Info TV	18.094	2.27	1 0.000
5	Info Magazines	-2.58	1.84	3
	Radio	2.076	4.28	3
	Food labels	-4.21	3.07	5
	Trend in safety bison	-0.852	0.69	1
	Awareness of handling	-1.957	0.8	7 0.002
	Somewhat safe			
Social and Cultural	Income	0.131	0.15	3
Characteristics	Age	1.616	0.010	3
	Education	2.175	0.429	9 0.001
	City (location)	-0.228	0.15	9 0.004
		-0.508	0.240	5 0.004
Personal Health Influence		0.118	0.30	
		0.513	0.34	9 0.006
Perceived Locus of Contro		-0.136	0.23	о О О О О О О О О О О О О О О О О О О О
	Ease illness Awayprep	-0.609	0.28	3 0.034
Outrage/Awareness	TV	-0.948	0.55	7 0.009
	Magazines	0.496	0.45	2
	Radio	0.129	0.90	3
	Food labels	0.903	0.68	1
	Trend in safety bison meat	-0.37	0.17	7 0.037
	Awareness of handling	5.924	0.16	3 0.097
	Ln L at Convergence		473.50	3
	Cox and Snell R^2		0.63	5
	Nayelkerke R^2		0.714	4
	Model significance		0.00	C

#### Table 2. Estimated Coefficients and Marginal Effects of Factors AffectingConsumer's Risk Perception

	Variables	Coefficient	Standard Error	Probability
		(n=22)	(n=22)	
	Somewhat Safe		~ /	
Socio-cultural & Economic	Years in business	3.11	2 1.00	1 0.060
Characteristics	Sales Volume	8.12	6.22	5
	City (location)	0.98	0.75	1
Perceived Locus of Control	Recall	-4.12	.8 1.04	2 0.091
	USDA Inspected/Microbial testing	3.25	0.78	5 0.020
	Awareness of Microbial hazards	3.55	51 1.67	7 0.011
	Food labels	-0.45	0.52	6
	Somewhat Unsafe			
Socio-cultural & Economic	Years in business	-2.03	0.18	8 0.019
Characteristics	Sales Volume	1.06	6 2.01	1
	City (location)	-3.21	8 2.95	9
Perceived Locus of Control	Recall	1.17	0.50	5 0.001
	USDA Inspected/Microbial testing	-1.51	1 0.44	1 0.016
	Awareness of Microbial hazards	-0.33	0.25	5
	Food labels	-0.61	9 0.43	8
	Ln L at Convergence		414.00	1
	Cox and Snell $\tilde{R}^2$		0.43	2
	Nayelkerke R <sup>2</sup>		0.52	2
	Model significance		0.00	1

#### Table 4. Estimated Coefficients and Marginal Effects of Factors Affecting Processor's Risk Perception

	Variables	Coefficient	Standard Error Cell Prob	ability
		(n=400)	(n=400)	
	Consumption of B	ison at Ho	me	
Social and Cultural	Income	0.593	3 0.195	0.002
Characteristics	Age	0.027	0.018	
	Education	0.038	3 0.195	
	City (location)	-0.108	9 0.169	
	Gender	0.979	0.303	0.003
	Price	-0.244	4 0.118	0.001
Personal Health Influence	Anybody ill	-0.163	3 0.037	0.015
	Family member ill	-0.223	3 0.424	
Perceived Locus of	Ease illness homeprep	-0.459	0.297	
Control	Ease illness Awayprep	-0.327	0.352	
Outrage/Awareness	Info TV	-0.089	0.0112	0.000
-	Awareness of handling	4.112	2 1.023	0. 027
Food Safety Risks Perception	Trend in food safety risk	-0.242	1 0.244	
	Bison meat safety	-1.64(	0.478	0.062
	Away Consu	ımption		
Social and Cultural	Income	1.165	5 0.431	0.001
Characteristics	Age	0.05	0.076	
	Education	0.373	0.429	
	Gender	0.302	2 0.104	
	Price	-0.189	0.0121	0.012
Personal Health Influence	Anybody ill	-0.236	6 0.038	0.001
	Family member ill	-0.426	6 0.044	0.014
Perceived Locus of Contro	Ease illness homeprep	-0.191	0.308	
	Ease illness Awayprep	-0.029	0.004	0.002
Outrage/Awareness	TV	-0.329	0.007	0.008
	Awareness of handling	2.998	0.336	0.071
Food Safety Risk Perception	Trend in food safety risk	-0.100	0.249	
	Bison meat safety	-1.282	0.486	0.102
	Ln L at Convergence		477.74	
	Cox and Snell R <sup>2</sup>		0.795	
	Nayelkerke R^2		0.848	
	Model significance		0.000	

#### Table 3. Estimated Coefficients and Marginal Effects of Factors AffectingConsumption Away from Home and at Home

#### **Conclusions and Discussion**

- Results indicate that a significant risk perception gap exit between consumers and processors
  - Outrage among other factors account for this gap.
- Results further show that perceived risk affects bison consumption away from home and at home.
- Producers and processors of specialty meats will have to overcome risk perception issues to move their products beyond niche markets.

#### **Limitations and Areas for Further Research**

- Extending the study to other regions and increasing the sampling size.
- Extending the study to restaurants and other end users of specialty meats.
- More explicit modeling out outrage.
- Extending the methodology to jointly model food safety risk perception and consumer choice of specialty meats.