OFFER OUTLINE FORM



Add and complete the Offer Outline Form when the candidate's HR status is at Prepare Offer.

The pay rate **must** first be <u>approved</u> **before** extending an offer. This will be done using the <u>Offer Outline</u> Form which will capture all the information that will be transferred onto the ePAF, including the funding source and proposed salary.

- 1. Transition candidate's HR status to Prepare Offer.
 - The Offer Outline Form will automatically open.
 - If candidate's status was already at Prepare Offer, you can manually add the form.
- 2. Complete the form with all required information. **Note**: Some information will auto-populate from the req. The tables below have information to help you complete these sections.

CANDIDATE INFORMATION

For rehire, transfer, or concurrent processes, make sure you have the candidate's R#

POSITION INFORMATION

Ensure the **Departmental ePAF Originator** is correct.

Enter the Proposed Rate, Premium Pay Code, and Targeted Start Date.

NOTE: There should be at least <u>5 business days</u> between the day the Offer Outline form is approved and the anticipated start date.

ORGANIZATION AND FUNDING FOR SALARY

Enter information as you would for a traditional ePAF

NOTE: Do not use codes for the Building/Location or County

NOTE: Be sure to follow directions in the information circles



FUNDING SOURCE

Up to five FOAPs can be added

There is a text box in this section for any additional notes or information

PLEASE PROVIDE BILLING INFORMATION FOR THE BACKGROUND CHECK

The FOP listed here will be charged, an additional form is no longer necessary

HIRING MANAGER SIGNATURE AND SPONSORSHIP

Choose the official Hiring Manager to sign the offer letter by clicking List>> and select appropriate name.

FORM APPROVAL	
Hiring Manager	REQUIRED
Department Head	Optional
HR Approval	REQUIRED - A Talent Acquisition, TTU (HR-Main Campus)
Compensation	BYPASS
Additional Approvers	STAFF: Per department practices who will need to review offer
	Faculty/Professor Titles: Jessica Williams

- 3. Click "SAVE and SEND for APPROVAL" when finished.
 - Before Talent Acquisition will approve the Offer Outline form:
 - o The requisition must be posted a minimum of 10 business days
 - o The hiring matrix should be uploaded for STAFF and Professor Titles
 - o The Summary/Addendum form approved
 - o An Interview Feedback form and at least one Reference Check form in the candidate record
 - o In accordance with Government Code 657, candidates with **Veteran's Preference** will be verified for interviews/phone screens