



# COLLEGE OF HUMAN SCIENCES - ACADEMIC ADVISING SERVICES

## PERSONAL FINANCIAL PLANNING (PFP) MINOR 2011-2012

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NAME:	MAJOR:	R#:
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- ❖ Personal Financial Planning provides basic knowledge needed to manage personal financial activities in day-to-day life. It is appropriate preparation for those who want to work in social services, education, communications, and other settings where this basic knowledge will be valuable. The minor in PFP provides the coursework to be eligible to sit for the Certified Financial Planner® Comprehensive Exam, CFP. PFP courses must be completed in addition to ACCT 3307, Income Tax Accounting (28 Hours).
- ❖ All prerequisites must be met prior to taking each course. All PFP courses must be completed with a grade of “C” or higher. A minimum of a 2.8 GPA is required for all 3000 and 4000 level PFP courses.
- ❖ A maximum of 6 hours of PFP courses may be transferred from another college or university.
- ❖ Students who are nearing graduation and who have a good academic record may want to consider applying for the graduate program in Personal Financial Planning rather than extending their undergraduate degree. The MS degree requires 42 graduate hours, with the possibility of 3 leveling courses for students who have not taken Accounting, Business Law, and Statistics at the undergraduate level. Information on the PFP MS is available at [www.pfp.ttu.edu](http://www.pfp.ttu.edu) or through Dr. John Gilliam in HS 271A ([john.gilliam@ttu.edu](mailto:john.gilliam@ttu.edu)).

Required Courses		Prerequisites	Fall only	Spring only
PFP 2315	Personal Financial Planning for Professionals	MATH, ACCT 2300, & ECO 2301 or 2302 . Prerequisite or Corequisite: PFP 1115		
ACCT 3307	Income Tax Accounting	ACCT 2300 with a grade of A or B		
PFP 3330	Client Counseling and Communication	2.8 GPA, PFP 2315, 2330, ENGL 2311	X	
PFP 3374	Retirement Planning	2.8 GPA, ACCT 3307, ENGL 2311, PFP 2310, 2315. Prerequisite or Corequisite: 3376		X
PFP 3376	Asset Management I	2.8 GPA, PFP 2310, 2315, MATH 2345	X	
PFP 3378	Estate Planning	2.8 GPA, PFP 2310, 2315, PFP 3333 or BLAW 3391. Prerequisite or corequisite: ACCT 3307		X
PFP 3497	Risk Management and Insurance Planning	2.8 GPA, PFP 2310, 2315, ENGL 2311	X	
PFP 4370	Personal Financial Planning Capstone	2.8 GPA, PFP 3374, 3376, 3378, 3497, ACCT 3307; Prerequisite or Corequisite: 3330		
PFP 4376	Asset Management II	2.8 GPA, PFP 3376, ACCT 3307		X

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