Navitas Wealth Advisors is a boutique wealth advisory firm with headquarters in Ridgeland, Mississippi and a national client based. Our target clients are affluent families, business owners, and their professional advisors.

At Navitas, we believe the conventional approach to managing wealth no longer works. We believe life and wealth goals need to be valued equally along the planning process. When the elements of life and wealth are intentionally combined, we create what Navitas calls Family Wealth™. Family Wealth™ has four distinct pillars: Financial, Personal, Business and Legacy Wealth. By having our clients view their wealth differently, we can help them plan and manage it differently-*in a way that creates better family and financial outcomes.*

As part of our continued growth strategy, Navitas Wealth Advisors has an opening on our team as the Director of Investment Advisory Services.

**To be successful in this role you will be expected to:**

- Support the firm's business development efforts by contacting potential clients, setting up appointments, and developing sales strategies and materials
- Support the overall experience our clients have through direct client interaction and taking the lead in managing our investment client service model
- Assist client advisors in developing financial plans that cover all client related needs including investment management, retirement analysis, cash flow planning, and balance sheet tracking
- Support the Vice-President of Business Development in carrying out the general administrative tasks and processes in his department

**Here's what we can offer:**

- Compelling mission and vision for the future
- Compensation package commensurate with year's experience
- Full medical and dental plans
- Short and Long Term Disability
- 401k Plan dollar for dollar match up to 6% of base salary
- Bonus eligibility
- Low cost of living/housing
- Good public and private schools
- Quiet, Southern lifestyle and a great place to raise a family

**Candidate Qualifications:**

- A four-year college degree or commensurate professional training
- CFP designation or major in accounting or finance preferred but not required
- Extensive experience in a finance or financial planning related position
- Advanced knowledge of web based financial programs, Microsoft Word, PowerPoint, and Excel