

PROGRAM FOR PFP DOCTORAL DEGREE AT TTU

Last Update: 08/27/19

ALL COURSES IN BOLD ARE REQUIRED

LEVELING - PERSONAL FINANCIAL PLANNING

Course #	Course Name	Hrs.	Semester	Completed	Needed
PFP 5371	Fundamentals of PFP	3			
ACCT 5307	Income Tax Accounting	3			
PFP 5362	Fundamentals of Asset Management	3			
PFP 5497	Risk Management & Insurance	4			
PFP 5394	Retirement Planning	3			
PFP 5398	Estate Planning	3			
PFP 5377	Client Comm. & Counseling	3			
PFP 5380	Professional Technology in PFP	3			
REQUIRED CREDIT HOURS		25			

- Leveling courses are required to be educationally qualified to sit for the CFP® Certification Examination. Upper-division undergraduate- or graduate-level coursework may be substituted for PFP-leveling courses at the discretion of the Ph.D. Program Coordinator, typically when students have completed a CFP Board-Registered program.

COLLATERAL 1 - PERSONAL FINANCIAL PLANNING

Course #	Course Name	Hrs.	Semester	Completed	Needed
PFP 5372	Wealth Management	3			
PFP 6373	PFP Capstone	3			
REQUIRED CREDIT HOURS		6			

COLLATERAL 2 -THEORY

Course #	Course Name	Hrs.	Semester	Completed	Needed
PFP 5341*	Econ Prin. of Fin Decision Making	3			
PFP 6374	Household Economic Theory	3			
REQUIRED CREDIT HOURS		6			

- PFP 5341 and 6305 are pre-requisites for PFP 6374.
- PFP 6374 and 6305 are pre-requisites for the remaining 6000-level seminar classes (PFP 6381, 6383, and 6397).
- Ideally, students should elect to take a theory-based course that will enhance their research interests.

COLLATERAL 3 -RESEARCH

Course #	Course Name	Hrs.	Semester	Completed	Needed
PFP 6305	Introduction to Ph.D. Studies in PFP	3			
PFP 6381	Research Seminar in Asset Mgmt.	3			
PFP 6397	Research Seminar in PFP	3			
PFP 5329	Data Analysis and Interpretation	3			
ISQS 5347	Advanced Statistical Methods	3			
ISQS 5349 or AAEC 5307	Regression Analysis or Econometrics I	3			
PFP 6377	Research Methods I	3			
PFP 6378	Research Methods II	3			
REQUIRED CREDIT HOURS		24			

- ISQS 5347 is a pre-requisite for PFP 5329
- PFP 5329, 6305, 6374, and ISQS 5349 or AAEC 5307 are pre-requisites for PFP 6377
- PFP 6377 is a pre-requisite for PFP 6378

Name: _____

SID#: _____

COLLATERAL 4 - SKILLS

Course #	Course Name	Hrs.	Semester	Completed	Needed
PFP 6301	Academic Leadership in PFP	3			
PFP 6383	Seminar in Regulatory Policy	3			
PFP 6330	Research Fund Development	3			
PFP 6340	Development and Pedagogy in PFP	3			
PFP 6395	PFP Program Development Seminar	3			
PFP 5000	CFP Review Course	3			
FCSE 6343 or EDHE 5342	College Teaching	3			
AAEC 6311	Econometrics II	3			
ISQS 6348	Applied Multivariate	3			
PFP 7000	Research	3			
PFP 5175	Special Topics in PFP	1			
PFP 5189	Professional Development in PFP I	1			
PFP 5289	Professional Development in PFP II	2			
PFP 5399	Professional Residency in PFP	3			
PFP 5325	Introduction to Charitable Giving	3			
PFP 5326	Advanced Charitable Planning	3			
PFP 5327	Charitable Giving: Research, Theory & Marketing	3			
PFP 5328	Planned Giving Demographics & Decision Making	3			
PFP 5350	Individual Tax Planning Topics	3			
PFP 5360	Economics of Retirement	3			
PFP 5380	Professional Technology in PFP	3			
PFP 5385	Behavioral Finance in PFP	3			
EPSY 6301	Structural Equation Modelings	3			
EPSY 6349	Longitudinal SEM	3			
REQUIRED CREDIT HOURS		24			

- All PhD students must enroll in PFP 6301 (Academic Leadership) the first semester they enter the PhD program. Students continue attending PFP 6301 until the semester they successfully present their dissertation proposal. After that, students are welcome but are not required to attend PFP 6301.

RESEARCH QUALIFYING EXAM CHECKLIST:

- ✓ B or better in required courses within **THEORY** collateral
- ✓ B or better in required courses within **RESEARCH** collateral

RESEARCH QUALIFYING EXAMINATION DATE:

SUMMER _____

DISSERTATION

Course #	Course Name	Hrs	Semester	Completed	Needed
PFP 8000	Doctor's Dissertation				
REQUIRED CREDIT HOURS		12			