

PROPOSED DEGREE PLAN

Accelerated Bachelors to Masters of Science/Personal Financial Planning (Non-thesis)

DEGREE PLAN WORKSHEET

Name & R# _____

Projected Graduation Date_____

[illegible]

Recommended Electives (Approval Required by MS Graduate Advisor)

An important aspect of the Accelerated Bachelors to Master's Program in Personal Financial Planning (PFP) is the ability to study a specialized area related to personal financial planning. Students will be allowed to tailor an area of expertise which must be approved by the MS Program Director in PFP.

There are numerous courses that can count as electives in the fields of Finance, Accounting, Marketing, Psychology, Communication Studies and Marriage and Family Therapy. Some of these courses require prerequisites which must be completed.

In addition, at least 15 hours of the following PFP courses must be included as electives in the degree plan:

| | | | | |
|----------|---|--|--|---|
| PFP 5175 | Special Topics in PFP** (maximum of 5 hours) | | | 1 |
| PFP 5326 | Advanced Charitable Planning | | | 3 |
| PFP 5327 | Charitable Giving: Research, Theory and Marketing | | | 3 |
| PFP 5329 | Data Analysis and Interpretation | | | 3 |
| PFP 5341 | Economic Principles for Financial Decision Making | | | 3 |
| PFP 5360 | Economics of Retirement | | | 3 |
| PFP 5385 | Behavioral Finance from a PFP Perspective | | | 3 |
| PFP 5399 | Professional Residency in PFP | | | 3 |

Students will select the electives that meet their career goals and meet with the graduate advisor for approval.

* These courses are designed to be taken in the last semester of undergraduate study. Up to 6 hours will count toward the undergraduate as well as graduate degree.

Students must average a 3.0 GPA to maintain good standing with the Graduate School and to graduate.

Revised 8/17