

TEXAS TECH UNIVERSITY
MS Personal Financial Planning/MS Accounting
DUAL DEGREE PLAN WORKSHEET

Name & R# _____ Projected Graduation Date _____

		Semester	Substitution	Credits
<u>Required Accounting Courses</u>				
ACCT 5302	Current Accounting Theory	_____	_____	3
ACCT 5308	Federal Income Tax Law for Partnerships	_____	_____	3
ACCT 5309	Advanced Accounting	_____	_____	3
ACCT 5318	Income Tax Research and Planning	_____	_____	3
ACCT 5327	Advanced Income Taxation Acct (Corporate)	_____	_____	3
ACCT 5332	Ethics in Accounting	_____	_____	3
BLAW 5392	BLAW for Accountants	_____	_____	3
ACCT 5334	Professional Accountancy Capstone	_____	_____	3
				24
<u>Dual Courses</u>				
ACCT 5315	Estate and Gift Taxation	_____	_____	3
PFP 5189	Professional Development in PFP I	_____	_____	1
PFP 5289	Professional Development in PFP II	_____	_____	2
PFP 5350	Individual Tax Planning Topics	_____	_____	3
ACCT 5382	Internship in Accounting	_____	_____	3
or PFP 5399	Professional Residency in PFP	_____	_____	3
				12
<u>Financial Planning Courses</u>				
PFP 5115	Seminar in Personal Financial Planning	_____	_____	1
PFP 5362	Fundamentals of Asset Management	_____	_____	3
PFP 5371	Introduction to Personal Financial Planning	_____	_____	3
PFP 5372	Wealth Management	_____	_____	3
PFP 5373	Personal Financial Planning Capstone	_____	_____	3
PFP 5394	Retirement Planning	_____	_____	3
PFP 5398	Estate Planning	_____	_____	3
PFP 5497	Risk Management & Insurance Planning	_____	_____	4
_____	Elective (recommendations below)	_____	_____	1
				24
<u>Recommended Electives</u>				
PFP 5000	CFP Review	_____	_____	1
PFP 5175	Special Topics in PFP	_____	_____	1
PFP 5210	Professional Field Experience	_____	_____	2
PFP 5325	Introduction to Charitable Giving	_____	_____	3
PFP 5326	Advanced Charitable Giving	_____	_____	3
PFP 5327	Charitable Giving: Research, Theory & Marketing	_____	_____	3
PFP 5329	Data Analysis and Interpretation	_____	_____	3
PFP 5341	Economic Principles of Financial Decision Making	_____	_____	3
PFP 5360	Economics of Retirement	_____	_____	3
PFP 5385	Behavioral Finance from a PFP Perspective	_____	_____	3

Accounting Faculty Advisor:

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PFP Faculty Advisor

Dr. John Gilliam (john.gilliam@ttu.edu)
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Students must average a 3.0 GPA to maintain good standing with the Graduate School and to graduate.