

**PROPOSED DEGREE PLAN**  
**TEXAS TECH UNIVERSITY**  
**Master of Science/Personal Financial Planning (Non-thesis)**  
**DEGREE PLAN WORKSHEET**

Name & R# \_\_\_\_\_ Projected Graduation Date \_\_\_\_\_

<b><u>Leveling Courses (If Required)</u></b>	<b><u>Semester</u></b>	<b><u>Substitution</u></b>	<b><u>Credits</u></b>
PFP 5322**	Introduction to Applied Personal Finance		3
PFP 5000-101**	Fundamentals of Accounting for PFP		1
PFP 5000-D01**	Fundamentals of Business Law for PFP		1
PFP 5000-102**	Fundamentals of Statistical Concepts for PFP		1
			<u>6</u>

**Specialization Area**

ACCT 5307	Individual Study-Income Tax Accounting		3
PFP 5115	Seminar in Personal Financial Planning		1
PFP 5350	Individual Tax Planning Topics		3
PFP 5362	Fundamentals of Asset Management		3
PFP 5371	Fundamentals of Personal Financial Planning		3
PFP 5372	Wealth Management		3
PFP 5373	Personal Financial Planning Capstone		3
PFP 5377	Client Communication and Counseling		3
PFP 5380	Professional Technology in PFP		3
PFP 5394	Retirement Planning		3
PFP 5497	Risk Management & Insurance Planning		4
PFP 5398	Estate Planning		3
	Elective (recommendations below)		3
	Elective (recommendations below)		3
	Elective (recommendations below)		1
			<u>42</u>

**Recommended Electives (Approval Required by MS Graduate Advisor)**

PFP 5000	CFP Review		1
PFP 5175	Special Topics in PFP		1
PFP 5189	Professional Development I (pre-req for 5399)		1
PFP 5210	Professional Field Experience		2
PFP 5289	Professional Development II (pre-req for 5399)		2
PFP 5311	Independent Study in PFP (consent of instructor req.)		3
PFP 5325	Introduction to Charitable Giving		3
PFP 5326	Advanced Charitable Planning		3
PFP 5327	Charitable Giving: Research, Theory and Marketing		3
PFP 5329	Data Analysis and Interpretation		3
PFP 5341	Economic Principles of Financial Decision Making		3
PFP 5360	Economics of Retirement		3
PFP 5385	Behavioral Finance from a PFP Perspective		3
PFP 5399	Professional Residency in PFP		3

**Tool Courses Waiver Requirements**

<b><u>Course</u></b>	<b><u>Waiver Requirements**</u></b>
PFP 5000-101	Successful completion of ACCT 2300 & ACCT 2301 (No GTMP Students)
PFP 5000-D01	Successful completion of BLAW 3391 (Business Law)
PFP 5000-102	Successful completion of MATH 2345 or approval of ISQS Dept.
PFP 5322	Successful completion of PFP 3301 or approved undergraduate Personal Finance course

**Students must average a 3.0 GPA to maintain good standing with the Graduate School and to graduate.**