

TEXAS TECH UNIVERSITY
MS Personal Financial Planning/MS Accounting
DUAL DEGREE PLAN WORKSHEET

Name & R# _____ Projected Graduation Date _____

		Semester	Substitution	Credits
1. Required MS PFP Courses (24 hours)				
PFP 5371	Introduction to Personal Financial Planning	_____	_____	3
PFP 5373	Personal Financial Planning Capstone	_____	_____	3
PFP 5385	Behavioral Finance from a PFP Perspective	_____	_____	3
PFP 5394	Retirement Planning	_____	_____	3
PFP 5397	Risk Management & Insurance Planning	_____	_____	3
PFP 5398	Estate Planning	_____	_____	3
PFP 5472	Wealth Management	_____	_____	4
_____	Elective (recommendations below)	_____	_____	2
2. Required Dual Courses (12 hours)				
ACCT 5315	Estate and Gift Taxation	_____	_____	3
PFP 5189	Professional Development in PFP I	_____	_____	1
PFP 5289	Professional Development in PFP II	_____	_____	2
PFP 5350	Individual Tax Planning Topics	_____	_____	3
Choose from:				
ACCT 5382	Internship in Accounting	_____	_____	3
or PFP 5399	Professional Residency in PFP	_____	_____	3
3. Required MS Accounting Courses (24 hours)				
ACCT 5304	Data Analytics for Tax Professionals	_____	_____	3
ACCT 5308	Federal Income Tax Law for Partnerships	_____	_____	3
ACCT 5309	Advanced Accounting	_____	_____	3
ACCT 5318	Income Tax Research and Planning	_____	_____	3
ACCT 5327	Advanced Income Taxation Acct (Corporate)	_____	_____	3
ACCT 5332	Ethics in Accounting	_____	_____	3
ACCT 5392	BLAW for Accountants	_____	_____	3
ACCT 5334	Professional Accountancy Capstone	_____	_____	3
PFP Recommended Electives				
PFP 5175	Special Topics in PFP	_____	_____	1
PFP 5210	Professional Field Experience	_____	_____	2
PFP 5325	Introduction to Charitable Giving	_____	_____	3
PFP 5326	Advanced Charitable Giving	_____	_____	3
PFP 5327	Charitable Giving: Research, Theory & Marketing	_____	_____	3
PFP 5328	Planned Giving Demographics & Decision Making	_____	_____	3
PFP 5365	Fundamentals of Life-Centered Planning	_____	_____	3
PFP 5383	Financial Planning with Emotional Intelligence	_____	_____	3
PFP 5395	CFP Review	_____	_____	3

PFP Faculty Advisor: Dr. Michael Guillemette (michael.guillemette@ttu.edu, 806-834-6697)

PFP Graduate Advisor: Cynthia Cantu (cynthia.cantu@ttu.edu, 806-834-6405)

Students must meet with the Rawls College of Business faculty advisor to ensure all MS Accounting degree requirements are met.

Accounting Faculty Advisor: Dr. John Masselli (john.masselli@ttu.edu, 806-834-2392)

Students must average a 3.0 GPA to maintain good standing with the Graduate School and to graduate.

Revised 5/22