Reviewed approved by:

TEXAS TECH UNIVERSITY
College *of* Human Sciences
School *of* Financial Planning™

Master of Science in Personal Financial Planning (non-thesis)

Degree Plan

Name:**________________________** ***R#*****_______________** ***CH/Semester:*** **________** ***Graduation Semester*** **_____________**

Certificates: ☐ *Financial Health and Wellness* ☐ *Charitable Financial Planning*

Core Required Courses (28 hours)[1]

Students with existing CFP education or credentialing can substitute content, see footnote #1.

X=Rotation; Enter Yr

Course #	Prereq[2]	Pre or Coreq[2]	Course Name	Hrs	✓	FA		SP		SU	
				Term		1	2	1	2	1	2
PFP 5371	none		***Fundamentals of PFP***	3	☐	X		X		Full	
PFP 5350		PFP 5371	***Individual Tax Planning Topics***	3	☐		X		X	Full	
PFP 5472	PFP 5371	PFP 5350	***Wealth Management***	4	☐		X		X		
PFP 5397	PFP 5371		***Risk Management and Insurance Planning***	3	☐	X		X		Full	
PFP 5377	none		***Psychology of Financial Planning I***	3	☐			X		Full	
PFP 5385	none		***Behavioral Finance from a PFP Perspective***	3	☐			Full			
PFP 5398	PFP 5371	PFP 5350	***Estate Planning***	3	☐				X	X	
PFP 5394	PFP 5371, 5350, 5472		***Retirement Planning***	3	☐		X		X	Full	
PFP 5373	All but 5377 & 5385	PFP 5377, 5385	***Personal Financial Planning Capstone***	3	☐	X		X		Full	
Required Credit Hours				**28**							

Electives (8 hours)

Course #	Prereq	Pre or Coreq	Course Name	Hrs	✓	FA		SP		SU	
				Term		1	2	1	2	1	2
					☐						
					☐						
					☐						
Minimum Required Elective Credit Hours				**8**							

Total Required Hours for Degree Plan	**36**

Notes:

Action: **Who** **What** **When**

DW Changes:

[1] *The "core required courses" are required for students to be educationally qualified to sit for the CFP® Certification Examination. Students with upper-division undergraduate, graduate, or certificate coursework in a CFP Board Registered Program are permitted to substitute the courses completed successfully in their prior education program with elective classes (see page 2) at the discretion of the M.S. Program Director in collaboration with the student upon review of the student's transcript and MS degree goals. Those with an active CFP® certification are eligible to substitute all "core required courses" with other classes.*

[2] *Students must average a 3.0 GPA to maintain good standing with the Graduate School and to Graduate. Students must earn a C- or better in the core required courses to proceed through the degree plan.*

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Electives

X=Rotation

Course #	Prereq	Pre or Coreq	Course Name	Hrs	✓	FA 1	FA 2	SP 1	SP 2	SU 1	SU 2
			Term			1	2	1	2	1	2
Professional Practice											
PFP 5380	PFP 5394	PFP 5472, 5398, 5350	***Professional Technology in PFP***	3				Full		Full	
PFP 5395	All but 5377 & 5385	PFP 5377, 5385, 5373	***Comprehensive Financial Planning Review***	3		Full		Full		Full	
PFP 5176	PFP 5472		***Security Industry Essentials for Financial Planning Professionals***	1		Full		Full			
PFP 5189	none		***Professional Development in PFP I***	1		Full					
PFP 5289	PFP 5189	PFP 5371	***Professional Development in PFP II***	2				Full			
PFP 5399	PFP 5189, 5289		***Professional Residency in PFP***	3						Full	
Investments											
PFP 5302	none		***Cryptocurrency from a PFP Perspective***	3						May INT	
Psychology and Behavior											
Charitable Financial Planning Certificate [1]											
PFP 5325	none		***Introduction to Charitable Giving***	3		Full					
PFP 5326	none		***Charitable Planning for Large Estates***	3				Full			
PFP 5327	none		***Charitable Giving: Research, Theory & Marketing***	3		Full					
PFP 5328	none		***Planned Giving Demographics & Decision Making***	3						Full	
Financial Health and Wellness Certificate											
PFP 5377	none		***Psychology of Financial Planning I (required)***	3				X		Full	
PFP 6394	none		***Psychology of Financial Planning II***	3		X			X		
PFP 5378	None		***Interdisciplinary Approaches in Financial Health and Wellness***	3			X			Full	
Teaching (Human Sciences Education & Training Graduate Certificate)											
FCSE 5302	See Department of Family & Consumer Sciences Education for pre/corequisites.		***Curriculum Development in Family and Consumer Sciences***	3		See Department of Family & Consumer Sciences Education for course schedule.					
FCSE 5306			***Practical Reasoning in Human Sciences***	3							
FCSE 5342			***Contemporary Adult and Continuing Education in Human Sciences***	3							
FCSE 6305			***Program Evaluation in Human Sciences***	3							
FCSE 6343			***University Teaching in Human Sciences***	3							
FCSE 6345			***Publishing and Presenting in Human Sciences*** *(May sub for one of the above required courses)*	3							
Research [2]											
PFP 6394	none		***Psychology of Financial Planning II***	3		X			X		
PFP 6310	none		***Statistics for Financial Planning***	3		X					
PFP 6397	PFP 6301 & 6305		***Research Seminar in PFP*** *(prerequisites waived at the discretion of the instructor and Ph.D. Program Director)*	3		X					

Note - This list of electives is not exhaustive. Students can select electives that align with their education goals pending approval of the program/instructor.

[1] *The graduate certificate in charitable financial planning requires 12 credit hours. However, one of the four courses can be a substitute course such as another PFP grad course, or another pre-approved graduate course (typically estate planning).*

[2] *MS students may take any CFP Board course or elective that is typically open to MS students. Additionally, each of the following doctoral classes may be taken by an MS student with permission from the instructor and Ph.D. Program director. Taking Ph.D. courses does not at any point guarantee admission into the PhD program.*