

6th Cohort (beginning Fall 2022/Graduating Spring 2024)



TEXAS TECH UNIVERSITY

Personal Financial Planning™

HYBRID MS DEGREE PLAN WORKSHEET

Name & R# _____ GPA: _____

Required Core Courses – 30 hours

COURSE	TITLE	GRADE	HRS
ACCT 5307	Individual Study-Income Tax Accounting	Fall 2022	3
PFP 5371	Fundamentals of Personal Financial Planning	Fall 2022	3
PFP 5385	Behavioral Finance	Spring 2023	3
PFP 5472	Wealth Management	Spring 2023	3
PFP 5394	Retirement Planning	Summer 2023	3
PFP 5398	Estate Planning	Summer 2023	3
PFP 5377	Client Communication and Counseling	Fall 2023	3
PFP 5397	Risk Management & Insurance Planning	Fall 2023	4
PFP 5373	Personal Financial Planning Capstone	Spring 2024	3
PFP 5175	Special Topics in PFP		1
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Electives (see options below)—6 hrs required

TOTAL HOURS			36

Recommended Electives (Approval Required by MS Graduate Advisor)

COURSE	TITLE	OFFERED	HRS
PFP 5175	Special Topics (in addition to 2 hrs required above, may be repeated for 4 additional elective hours)	Fall or Spring	1
PFP 5210	Professional Field Experience - Conference Class	Fall or Spring*	2
PFP 5395	CFP Review Course	Spring 2024	3
PFP 5325	Introduction to Charitable Giving	Fall	3
PFP 5326	Advanced Charitable Planning	Spring	3
PFP 5327	Charitable Giving: Research, Theory & Marketing	Fall	3
PFP 5328	Planned Giving Demographics & Decision Making	Summer**	3
PFP 5365	Life-Centered Financial Planning	Spring or Summer	3
PFP 5383	Financial Planning with Emotional Intelligence	Fall or Spring	3
PFP 5380	Professional Technology in PFP	Spring or Summer	3

Charitable Planning Cert:
Take 3 of 4 classes.

Life-Centered Planning Cert:
Take both.

Certificate in Charitable Planning: Take 3 of these 4 classes: PFP 5325, PFP 5326, PFP 5327, PFP 5328. This certificate replaces the need to take the two core required PFP 5175 Special Topics.

Certificate in Life-Centered Financial Planning: Take both PFP 5365 and 5383.

*Field Experience conferences vary by semester. Current offerings will be posted on Blackboard.

**Available as a Maymester where the class will meet on the Texas Tech campus for a week with the remainder of the class completed online. Also available as an online class for the full summer.

Students must average a 3.0 GPA to maintain in good standing with the Graduate School and to graduate.