TEXAS TECH UNIVERSITY
Personal Financial Planning™
Hybrid Master of Science

Apply:

1. Apply to Graduate School by completing the online application (see step by step instruction document) http://www.depts.ttu.edu/gradschool/admissions/howtoapply.php.
2. Pay your application fee: $65 initial application fee. There is a $65 fee for each subsequent application (including changes of entry date, add/change program, or readmission). Application fees may be paid via the website at the time of application.
3. Send original transcripts from all post-secondary institutions attended, including schools where transfer credit is received to: Rebecca Velez, 1301 Akron Ave, TTU CoHS PFP, Lubbock, TX 79409-1210.

Online Portion of Classes:

Begin August 26 – End no later than December 11

Face to Face Dates for Fall 2019 Fidelity classes:

September 6 – 7 October 4 – 5 November 8 – 9 December 6 – 7

Class times:

Friday	4:00 pm to 6:00 pm (with Fidelity approval) and 6:00 pm to 8:00 pm
Saturday	9:00 am to noon and 1:00 pm to 4:00 pm

Tuition:

Tuition for Texas Tech MS program per semester is based on cohort enrollment, per section. The first bill of the term will be for the maximum program fee of $6,600. Cohort section enrollment numbers will be determined on the 12th class day. Billing will be adjusted as follows:

23 students or less	$33,000 ($6,600/semester if/when the class is below 24 students)
24 to 27 students	$30,000 ($6,000/semester if/when the class is below 28 students)
28 or more students	$27,000 ($5,400/semester each semester for 5 semesters)

Textbooks for Fall classes:

PFP 5371

1. Dalton, et al. (2016). *Fundamentals of Financial Planning (5th Edition)*, Money Education. ISBN 978-1-936602-41-4

2. Evensky, Armstrong, and Mittra (Editors) (2017). *The Art of Practicing and the Art of Communication in Financial Planning*, Sage. ISBN 978-93-864-4688-6

3. TI BA II Plus or any other non-programmable financial calculator. I will teach the TI BAII Plus…students are on their own to learn others.

ACCT 5305

1. Jones, Sally, M, Rhoades-Catanach, S. and Callaghan, S: *Principles of Taxation for Business and Investment Planning* – 2017 (or later ed.) ISBN: 978-1-259-57242-5 McGraw-Hill Higher Education, New York, NY. In the interest of cost-effectiveness, the Professor would like to use an EBOOK Version of the text.

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Tuition Payment Plans

It is mandatory that either the full payment is made by the due date of August 19th or one of the following payment plans is established on or before August 19th.

Budget Payment Plans (payment example based on $6,600 tuition)

This payment plan for tuition and fees is available for fall and spring terms only. A separate application is required for each term a student wishes to use the Budget Payment Plan. This plan requires payments in four equal installments (25% each) of the total account balance. The initial installment may also be due depending on pay plan enrollment date. A $25 service charge is due at the time of set up. A late fee of $50 will be assessed for each installment payment that is not paid by the installment due date. Based on the example above, the installments would be four equal payments of $1,650. Payment installment amounts are subject to change if the Financial Aid award package is adjusted after initial disbursement. Students and eBill authorized users will receive email notifications if payment plan installment amounts change.

Payment due dates for the fall would be $1,650 + $25 service charge due 8/19, and $1,650 due on 9/25, 10/25, and 11/25.

You must be enrolled in classes before you can apply for the Budget Payment plan. Once enrolled, payment plan information can be found by going to http://www.depts.ttu.edu/studentbusinessservices/payingBill/payOps.php and clicking on Student eBill Payments.

Tentative Schedule of Classes

Fall 2019	Fundamentals of Personal Financial Planning	PFP 5371	3
	Income Tax Accounting	ACCT 5307	3
Spring 2020	Fundamentals of Asset Management	PFP 5362	3
	Risk Management and Insurance	PFP 5497	4
	Special Topics	PFP 5175	1
Summer 2020	Retirement Planning	PFP 5394	3
	Estate Planning	PFP 5398	3
	Special Topics	PFP 5175	1
Fall 2020	Wealth Management	PFP 5372	3
	Client Communication and Counseling	PFP 5377	3
Spring 2021	PFP Elective*	PFP XXXX	3
	PFP Elective*	PFP XXXX	3
	Personal Financial Planning Capstone	PFP 5373	3
May Graduation	Total Hours		36

*Electives can (perhaps even should) be taken prior to the last semester.