Annual Reappointment Evaluation for Postdoctoral Scholars and Fellows

The document is divided into 4 parts:

- Part 1 Postdoc Reappointment Form to be completed by the department
- Part 2 Postdoc Annual Evaluation and Assessment to be completed by the faculty advisor
- Part 3 Summary of Activities, Self-Assessment and IDP to be completed by the postdoc and turned in to faculty advisor
- Part 4 Discussion and Goal Setting faculty advisor and postdoc should meet to discuss Parts 2 & 3 and set goals/development plan and refine IDP

Postdocs are encouraged to complete a full individual development plan (IDP) and share it with their mentors. Creating an IDP is a great way for postdocs and PIs to discuss position expectations and develop a plan to successfully complete the postdoc appointment. Science Careers has developed an excellent tool that helps develop online individual development plans: http://myidp.sciencecareers.org/.

It is hoped that these exercises will promote discussion and feedback between mentors and postdocs and enhance the career development training of the postdoc.

Revised: 1/8/2016

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Part 1: POSTDOC REAPPOINTMENT FORM

(To be completed by the department)

Date:									
To: Mark Sheridan, Ph.I	Mark Sheridan, Ph.D., Vice-Provost for Graduate and Postdoctoral Affairs, MS 1030								
Jacek Jonca-Jasinsk	Jacek Jonca-Jasinski, Ph.D., Director of Postdoctoral Affairs, MS 1030								
From: Departmental Chair									
Subject: Reappointment of	Dr. [NAME OF THE APPOINTEE] as Postdoctoral Fellow or Scholar								
Special Requests:									
Postdoc Name:									
R-number:									
Department:									
Year in postdoctoral trainin	g:								
Term dates:									
Sponsor:									
Stipend/salary:									
Citizenship:									
Visa:									
Evaluation:	Please attach								
Postdoc self-assessment:	Please attach								
Goal setting:	Please attach								
CV:	Please attach								
Endorsed by:									

Postdoc Name:

PART 2: POSTDOC ANNUAL EVALUATION & ASSESSMENT

(To be completed by the faculty advisor)

Department:						
Funding Source:						
Postdoc Start Date:						
Postdoctoral Training Term Limit Date	:					
Faculty Advisory/PI:						
Date of evaluation:						
Next evaluation date:						
Research Skills: Please evaluate the	following skills	and use	the comment se	ction to prov	ride details.	
	Exceptional	Strong	Satisfactory	Needs to Improve	Unsatisfactory	U
			·		· · · · · · · · · · · · · · · · · · ·	

	Exceptional	Strong	Satisfactory	Needs to Improve	Unsatisfactory	N/A or Unable to assess
Progress on current project(s)		_				
Takes ownership of project/shows initiative						
Familiar with discipline						
Develops innovative ideas						
Logically designs & executes experiments						
Interprets data accurately						
Learns & applies new techniques						

Comments:

Communication Skills: Please evaluate the following skills and use the comment section to provide details.

	Exceptional	Strong	Satisfactory	Needs to Improve	Unsatisfactory	N/A or Unable to assess
Written communication skills						
Oral communication skills						
Effectively presents work and responds to questions appropriately						

Examples of experiences this past year:

Interpersonal Skills: Please evaluate the following skills and use the comment section to provide details.

	Exceptional	Strong	Satisfactory	Needs to Improve	Unsatisfactory	N/A or Unable to assess
Cooperation with others						
Responds positively to work demands						
Reliability/Attendance/Punctuality						

Comments:

Other skills: Please evaluate the following skills and use the comment section to provide details.

	Exceptional	Strong	Satisfactory	Needs to Improve	Unsatisfactory	N/A or Unable to assess
Reads and evaluates literature						
Generates alternative solutions to problems						
Assists in writing grants/proposals or has written own grants/proposals						
Participates in departmental/national meetings						
Involved in teaching/mentoring						
Demonstrates Leadership skills						

Examples or Comments:

Name: (last, first, MI)						
Overall Assessment						
	Exceptional	Strong	Satisfactory	Needs to Improve	Unsatisfactory	N/A or Unable to

Please expand on any of the above areas and discuss goals and development plan for the next appointment period:

Overall Current Performance

Postdoc Signature: Date:

Principal Investigator Signature: Date:

Name: (last, first, MI) PART 3: POSTDOC SUMMARY OF ACTIVITIES, SELF ASSESSMENT & IDP (To be completed by Postdoctoral Appointee and turned in to advisor prior to meeting) For the past year, the time period from _____ to _____ Overview of your Research Project and Major Accomplishments (1/2 page max):

Grant experience: Include NRSAs and individual fellowships, helping your PI with their grant, applying to a training grant, etc. Include grants applied for, received or pending and indicate start & end dates. Publications: Include journal articles and abstracts, submitted or in print. **Professional meetings attended:** Indicate if you presented at the meeting.

Name: (last, first, MI)	
Teacher Training and Teaching Activities (if applicable):	
Leadership or Service Activities:	
Other Professional Training (workshops, etc.):	
Research Goals for the next year:	
Career Goals:	
Skills acquired in current position that map to desired c	areer goals:
Specific skills that need to be further developed to reach	h career goals (e.g. business skills):
When do you anticipate beginning a job search?	
when do you andopate beginning a job search:	
Are there any issues that affect your job search? (geographi	ic restrictions, visa issues, etc.)
,	
Please update your CV and attach.	
Postdoc Signature:	Date:
Principal Investigator Signature:	Date:

PART 4: ANNUAL EVALUATION DISCUSSION AND GOAL SETTING

- 1. During the annual meeting we recommend that postdocs and advisors discuss:
 - The annual review (part 2 of this document)
 - Postdoc self-assessment & IDP (part 3 of this document) as well as ScienceCareers myIDP if it was used.
- 2. Together, the PI and postdoc should consider setting goals for the upcoming year and review and update the IDP. Suggested topics of discussion can include:
 - Research Directions future experiments & projects, publication timeline, authorship
 - Funding Status status of funding over the next 1-2 years, will the postdoc apply for funding?
 - Professional & Career Development what skills does the postdoc need to be successful?

Future Career Goals – strengths and weakness related	to targeted future position(s)
Goals:	
IDP:	
Postdoc Signature:	Date:
Principal Investigator Signature:	Date: