

## Retirement Reception for Byron Anderson

AFISM invites you to join us in celebrating the retirement of Byron Anderson from AFISM. We will honor Byron for his 33 years of dedicated service to Texas Tech University on Friday, December 13th from 9am to 11am in room 218 of Texas Tech Plaza, located at 1901 University. Come by, share a memory and wish him well.



Byron, a TTU alumnus, joined AFISM during the time that campus was converting to the Banner system. His focus has been on HR and hosting Budget workshops for campus.

Byron's original appointment at Texas Tech was the training for the financial system, TechFim. At that time, many departments did not have online access to the mainframe computer and employees weren't familiar with computers or online entry. Byron has been involved in other areas of staff development, too. He wrote the original curriculum for the introduction of the Americans with Disabilities Act, the original supervisory training for Texas Tech, and the original Welcome Event for new employees.

"I enjoy helping others improve their knowledge and skills," he said. "I enjoy the environment of change." And change it has been, as he watched Texas Tech grow from an institution with almost no departmental level technology to the highly interactive environment of today.

He also watched Tech grow from an institution with little assistance for employees to an institution with broad support to help employees succeed in their job. As he leaves TTU, Byron is leaving a very different institution than he joined over three decades ago!

Though Byron has no family in Lubbock, he plans to continue living here with a main focus of enjoying his leisure and supporting his church. He expects to travel to see children and grandchildren in San Antonio, Houston and Columbia, South America, and to spend more time at his family's county place south of Abilene.

### In This Issue

- ♦ Retirement for Byron Anderson
- ♦ AFISM Class Schedule
- ♦ FI173—Endowment Report

### Upcoming Changes to Class Offerings:

Beginning in calendar year 2020, "All About HR & ePAF" and "Summer ePAF Appointment" classes will be transitioning to Human Resources. Look for more information from HR regarding schedules for these classes.

## AFISM December Class Schedule

Class Name	Dates
Financial Reporting- Budget Reports	12/2 & 12/17
All about HR and ePAF	12/3
Financial Reporting - Transaction Reports	12/3
Travel Training for Travel Preparer	12/4 & 12/16
Account Code Training for Expenditures	12/5 & 12/16
EOPS: Employee One-time Payment System	12/5 & 12/16
Cognos Grant Reporting	12/5
Introduction to Cognos	12/5 & 12/17
Xtender - Scanning & Indexing	12/5 & 12/17
HR Reporting - Employee Appointment Reports	12/9
Financial Management 101: Introduction to FOAP Codes	12/9
TechBuy Shopper	12/12 & 12/19
Banner 9 Finance Navigation	12/12
HR Reporting - Payroll Reports	12/12
Budget Management and Revision	12/12
Procurement Reporting in Cognos	12/17

If you are interested in enrolling into one of the sessions above, please log in to Cornerstone. It can be accessed using this link: <https://apps.afism.ttu.edu/enterRegistrationSystem/>. *\*\*Please note the class dates and times are subject to change.*

All about HR & ePAF and the annual "Summer ePAF Appointments" courses will be transitioning to Human Resources in calendar year 2020. Information about dates and times of classes will not be on the AFISM Class Schedule.

# Cognos Report of the Month

## FI173—Endowment Report

This report supports the management of your Endowments. The parameter page allows flexibility in execution of this report. Select the Chart of Accounts, Fiscal Year and Posting Period. You have the option to execute by College, Department, Corpus Fund or Spendable Fund.

Along with the attributes associated with the Endowment, you view the financial activity related to it as well. The report below was executed for 2019, period 12. Within the report you will see the Corpus Fund, the Market Value (as of 8/31/2018 ) prior year distributed amount and YTD Revenue for the current year. Should there have been any Transfers Out or Transfers In, those will populate in the report output as well. The final column of the report provides the Spendable fund balance.

The report is located in Cognos > Team Content > TTU Finance > Endowment Reports > FI137 and Cognos > Team Content> TTU Finance > All Finance Reports > FI137.

Report: FI173				Texas Tech Endowment Report Fiscal Year: 2019 For Period Beginning September 1, 2018 and Ending August 31, 2019										
Endowment Type: Operating														
Link	Corpus Attribute	COA	Description	Corpus COA	Corpus Fund	Orgn Code	Market Value (as of 8/31/2018)	Prior Year Dist	FY19 Revenue (YTD)	Transfers Out (YTD)	Transfers In (YTD)	Distribution Percentage (%)	Spendable Fund	Spendable Fund Balance
871B3N	C871B3NO	T	J Schuetzeberg Dist Lecture End	T	871B3N	B54003	25,966.77	1,092.60	330.00	0.00	0.00	100.00	24DB3N	7,041.89
Endowment Type: Scholarships														
Link	Corpus Attribute	COA	Description	Corpus COA	Corpus Fund	Orgn Code	Market Value (as of 8/31/2018)	Prior Year Dist	FY19 Revenue (YTD)	Transfers Out (YTD)	Transfers In (YTD)	Distribution Percentage (%)	Spendable Fund	Spendable Fund Balance
8719BY	C8719BYS	T	Priority Power Mgmt Sch Endowment	T	8719BY	B54003	53,936.17	2,282.70	0.00	0.00	0.00	100.00	25G428	7,579.25
8719EB	C8719EBS	T	SM Energy Co Energ Comm Schol Endow	T	8719EB	B54003	53,264.93	2,254.29	0.00	0.00	0.00	100.00	25G652	9,188.65



# NEED OUR SERVICES?

AFISM is here and eager to support the growing data and technology needs of the University. Our services include training, report writing, data delivery, data presentation, web development, and much more. Should you have any questions of how AFISM might assist your department, please do not hesitate to reach out.



## *Holiday Schedule*

Winter Break ~ December 23~Dec 31

New Years Day ~ Jan 01

### Contact Us

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