

EDUCATION

Utah State University

BS	Family, Consumer, and Human Development Emphasis: Family Finance Minor: Personal Financial Planning Minor: Business	May 2011
MS	Family Consumer Science	May 2013

CERTIFICATIONS

Accredited Financial Counselor®	October 2021
Certified Financial Planner®	December 2023
Certified Divorce Financial Analyst®	December 2024

RELATED WORK EXPERIENCE

Texas Tech University; Lubbock, TX January 2024-Present

- Senior Lecturer
- Teach PFI 3320, 3322, and 3341
- Instruct students on basic financial management topics
- Provide project and exam feedback
- Create announcements, discussions, and online curriculum
- Mentor students to help them successfully complete their coursework

Utah State University; Logan, UT January 2011-December 2023

- Adjunct Instructor at Brigham City Campus
- Teach HDFS 3350 Family Finance via distance education
- Instruct students on basic financial management topics
- Experience working with non-traditional students
- Class format has online, distance education broadcast, and in-person components
- Mentor students to help them successfully complete their coursework

Brigham Young University Idaho; September 2021-Present

- Online Instructor for Family Consumer Science Money Management course
- Create announcements and supplement course materials with additional instructions
- Grade and provide timely feedback to students about their assignments
- Answer student questions about course content
- Provide feedback to the curriculum developers

Harold Dance Investments; Logan, UT January 2022-Present

- Provide financial advice to individuals and businesses
- Manage client investment portfolios
- Provide resources to clients as needed on topics such as budgeting, purchasing a home, insurance, credit, and investing.

Utah State University Extension; Morgan, UT September 2020-Present

- Program Manager for the Empowering Financial Wellness program
- Develop curriculum for webinars on financial management topics
- Organize and coordinate team activities, events, and grant reporting
- Create content for the Utah Money Moms blog and social media pages
- Work with USU Extension county and community partners to administer financial programs through the state of Utah

Utah Division of Securities; Salt Lake City, UT June 2012-August 2016

- Enforcement Investigator and Stock Market Game Coordinator
- Investigate consumer complaints to the Division for potential securities fraud
- Analyze bank records
- Keep detailed notes of investigation
- Provide detailed reports and analysis of investigation to the Division
- Provide education to the public through seminars
- Oversee the administration of the Stock Market Game in Utah
- Train teachers how to use and implement the Stock Market Game in their classroom
- Organize and execute the Stock Market Game awards banquet

AAA Fair Credit; Salt Lake City, UT June 2012-August 2012

- Foreclosure Prevention Housing Counselor
- Help clients through the loss mitigation process
- Work with lenders to achieve loan modifications for clients
- Taught homebuyer education classes

USU Family Life Center; Logan, UT August 2010-June 2012

- HUD certified Reverse Mortgage Counselor
- Neighborworks certified Housing and Financial Counselor
- Established reverse mortgage counseling program at the Family Life Center
- Counsel clients weekly on reverse mortgages and other options and alternatives