**Job Description**

A well-established wealth management practice in Richardson, Texas is seeking a licensed **Senior Paraplanner** and an **Associate Financial Advisor**. This position may be transitionary dependent on experience. You will help conduct the smooth operation of a fast paced and friendly financial planning office. This is an instrumental role in the practice. You will be working with and making trades for the high-net-worth clients in the CEO advisor's practice. This position will consistently follow high standards of business and professional ethics, legal and regulatory requirements when dealing with others and/or performing work activities.

**Salary:** $55,000-$85,000 pay will be commensurate with experience.

**Benefits**
401(k)
401(k) matching
Dental insurance
Flexible spending account
Health insurance
Life insurance
Paid time off
Vision insurance

**Responsibilities**

**Job Tasks:** Work with CEO’s client base, respond to client requests, prepare for client meetings, gather and collate client data, make trades, create client meeting and follow up summaries, create proposals, charts, etc, create and process applications/miscellaneous forms etc. Opportunity to acquire own clients, some from the CEO’s client base and build own practice.
**Key Character Traits**: motivated, hardworking, high integrity, high relationship, looking for a long term career.

**Required Qualifications**

College degreed, fully licensed Series 7, Series 66, Group 1. Experience with clients.

**About Our Company**

At Ameriprise Financial, we’re not just in the business of helping clients with their financial goals – we also help our advisors and employees reach their true potential by embracing an inclusive and collaborative culture. We celebrate the unique qualities and reward the contributions of our talented, passionate employees. If you’re motivated and want to work for a strong, ethical company that cares about you and your community, take the next step with Ameriprise Financial.

**Full-Time** in person with some opportunity for remote days after training is complete.

\*Ameriprise Financial is an equal opportunity employer. We consider all qualified applicants without regard to race, color, religion, sex, national origin, genetic information, age, sexual orientation, citizenship, gender identity, disability, veteran status, marital status, family status or any other basis prohibited by law.