

PAX FINANCIAL GROUP: INTERNSHIP REQUISITION

Overview

With a rich history in the areas of financial planning, education and investment services, PAX assists families and businesses strategize reach their goals by planning and implementing holistic financial solutions. We have a strong reputation for investing in our associates. We emphasize professional development and believe in creating many paths for future opportunity.

Responsibilities

 Provide support at an organizational level by assisting with various financial projects and administrative tasks

Required Skills

- Strong excel and analytical skills
- Able to communicate effectively
- Able to effectively collaborate across multiple functions
- Comfortable working with new people on a regular basis
- Integrity and ability to handle sensitive, confidential information
- Legally authorized to work in the United States
- Enrolled full-time in a degree program
- Hours: 15-28 hours depending on needs and schedule

About PAX Financial Group

- Started in 2007 by three Texas industry veterans
- Widely recognized by independent companies for rapid growth and employee satisfaction
- Dave Ramsey SmartVestor Pro provider
- Awards worth mentioning:
 - o Inc 5000, 3 consecutive years
 - o Best Places to WORK, 8 consecutive years
 - o Fast Track
 - TINY PULSE: Happiest Company Award
 - Advisory HQ: Best Financial Advisors in San Antonio
- Investment recommendations are made by an internal investment committee or designated subadvisor
- Custody through TD Ameritrade with SIPC on all accounts
- PAX advisors are compensated by salary plus incentives
- PAX advisors are independent advisors and do not offer clients proprietary products

About our CEO, Darryl Lyons

- Author of three books
 - Small Business Big Pressure: A Faith Based Approach to Guide the Ambitious Entrepreneur
 - o 18 to 80: A Simple and Practical Guide to Money and Retirement for all Ages
 - The Grand Money Chasm: Ten Effective Strategies to Build A Money Legacy Within Your Grandchildren
- Serves on Dave Ramsey's exclusive Investment Council
- Received naming honor by San Antonio Mayor Julian Castro for "Darryl W. Lyons Park"
- Guest writer for San Antonio Business Journal, San Antonio Express News, and Forbes.c