

Frontier Financial Planning Job Posting

Contact: Scot Jackson, Senior Financial Planner, sjackson@frontierinvest.com

Company: Frontier Investment Management Company

Location: 8401 N. Central Exwy, Suite 300, Dallas, TX 75225

Position: Fall Financial Planning Intern

Hourly: \$15 - \$20 per hour (20 to 40 hours per week)

Type: Intern -OR- Part to Full time, flexible hours possible

Categories: Financial planning, eMoney software

Required Education: 4 Year Undergraduate Degree, pursuing CFP® designation preferred

The Financial Planning Intern will be primarily responsible for organizing client data forms, performing financial data input for eMoney software to generate financial plan and self-review of plan output. The position will report to Frontier's Senior Financial Planner who has 10 years of industry experience and will be exposed to best practices in financial planning field.



Frontier Investment Management Co. is an independent, SEC registered wealth management firm based in Dallas, TX. We are a retail advisor that manages \$2 billion in portfolio assets for individuals, families, trusts and charities on the Charles Schwab and TD Ameritrade platforms. Our firm specializes in custom investment strategies, financial and estate planning services, and comprehensive wealth management working alongside other professional advisors such as attorneys, accountants, trust officers, insurance advisors and risk managers. Frontier has a staff of 26 professionals over seven offices throughout Texas, Louisiana, California, Nebraska, and Colorado with clients in more than 40 states.