

Rockwall Wealth Management Inc.

We are looking for the next important member of our team.

We are looking for the right person to help build upon the success that RWM has enjoyed in the past and has the vision, drive and energy to take RWM to the next level.

We are looking for a **Client Relationship Manager**

In this position you will maintain existing business with current clients and assist in onboarding of new clients.

We do not mind training a qualified candidate.

Job Description / helpful experiences:

- Experience in the financial industry with onboarding and operational roles
- Excellent communication and listening skills
- Ability to explain complex information clearly and simply
- Exceptional problem-solving skills
- Ability to work as a team

Our ideal candidate should have a strong background in finance.

Interested in joining our growing team?

We would love to speak to you personally.

Rick Dirkse, CFP, EA

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