

Financial Services Internship

SagePoint Financial

Ellen Bylsma

An internship designed to benefit the student as well as assist the firm with projects that meet the needs of the firm. Seeking exceptional student who is possibly interested in a career in financial services. The candidate should possess a level of maturity and professionalism. Prefer a student who has had some relevant college course work. Require that the candidate be proficient in MS Office, including Excel. Intern will be provided training by the financial advisor/owner of the firm and the client services associate. Intern will have opportunity to observe advisor within client and prospect meetings. Intern will receive training and introduction to all facets of the practice including operations, marketing and client support. Financial Planning practice is owned by sole practitioner/financial advisor. Financial Advisor has built a successful, growing practice over the past 15 years. Financial Advisor is affiliated with an independent broker-dealer (SagePoint Financial)

This is a great opportunity for a student who is interested in advancing, learning and growing professionally.

Seasonal position:

Mid-May through Mid-August 2020;

Part-time or full-time consideration (30-40 hours). Core hours of 9:00 – 4:00 with some flexibility.
\$16/hour

Education:

- Pursuing a Bachelor's degree in finance, business, entrepreneurship or psychology (Preferred)

Work Location:

- One location (downtown Grand Rapids)

Interested applicants should submit a cover letter and resume to Ellen Bylsma
(ebylsma@sagepointadvisor.com)