Peacefield Wealth Solutions, LLC

Financial Planning Outsourcing Opportunity

Lubbock, TX

We are seeking several students interested in working with a new company to provide financial plan drafts for advisors. The positions are contracted with hours to be determined with the student and the company's supervising planner. This is a paid position and the experience will count towards CFP® certification experience requirements.

Ideal candidates are Seniors or graduate students with a prior internship or other experience. Knowledge of eMoney is a strong plus.

This is a great opportunity to put financial planning knowledge into practice and do so with a flexible schedule. Data entry is the primary function, but student contractors will be expected to use eMoney to integrate all aspects of a financial plan and coordinate the details to provide timely and accurate reporting for busy financial advisors, all under the supervision of a practicing financial planner.

Those interested should contact Eric Sawyer, CFP® as soon as possible at esawyer@peacefieldwealth.com or by phone 214-794-0193. Resumes are encouraged.