

## Personal Financial Planning (PFP) 2025-2026 Minor Degree Plan

Date: \_\_\_\_\_

Student Name: \_\_\_\_\_

Raider ID(R#): \_\_\_\_\_

Major: \_\_\_\_\_

Students may minor in personal financial planning (PFP) by completing a minimum of 28 hours to satisfy the education requirements set by CFP® Board of Standards. These courses include PFP 2315, PFP 3330, PFP 3350, PFP 3374, PFP 3378, PFP 3385, PFP 3397, PFP 3486 and PFP 4370. **ALL prerequisites must be met prior to taking each course.**

Course	Course Title	Pre- and Corequisite Requirements	Availability?
<b>PFI 2301*</b>	Personal Financial Literacy		Fall, Spring and Summer
<b>PFP 2315</b>	Personal Financial Planning for Professionals	Prerequisite: PFI 2301; Pre- or corequisites: any 1000- or 2000-level MATH course, ECO 2301 or 2302, and ENGL 2311	Fall, Spring and Summer
<b>PFP 2333*</b>	Legal and Regulatory Aspects of Personal Financial Planning	Pre- or corequisite: PFP 2315	<b>Spring ONLY</b>
<b>PFI 3320*</b>	Consumer Financial Credit	Prerequisite: PFI 2301	Fall, Spring and Summer
<b>PFP 3330</b>	Communication & Counseling Skills for Financial Planners	Prerequisites: 2.8 TTU GPA, PFP 2315, PFI 3320 and ENGL 2311	<b>Fall ONLY</b>
<b>PFP 3350</b>	Individual Tax Planning Topics	Prerequisites: 2.8 TTU GPA, PFP 2315	<b>Fall ONLY</b>
<b>PFP 3374</b>	Retirement Planning	Prerequisites: 2.8 TTU GPA, PFP 2315, and PFP 3350; Pre- or corequisite: PFP 3486	<b>Spring ONLY</b>
<b>PFP 3378</b>	Estate Planning	Prerequisites: 2.8 TTU GPA, PFP 2315; pre- or corequisites: PFP 2333 and PFP 3350	<b>Fall ONLY</b>
<b>PFP 3385</b>	Behavioral Finance from a PFP Perspective	Prerequisite: 2.8 TTU GPA, PFP 2315	<b>Fall ONLY</b>
<b>PFP 3397</b>	Risk Management and Insurance Planning	Prerequisite: 2.8 TTU GPA, PFP 2315 and ENGL 2311	<b>Fall ONLY</b>
<b>PFP 3486</b>	Wealth Management	Prerequisite: 2.8 TTU GPA, PFP 2315	<b>Spring ONLY</b>
<b>PFP 4370</b>	Personal Financial Planning Capstone	Prerequisites: 2.8 TTU GPA; PFP 3374, 3378, 3385, 3397, 3486	Fall and Spring

Courses with asterisk (\*) are not specifically required for the minor, but are prerequisites that must be taken to be able to register for minor courses.

Please initial next to the statement below to indicate that you have read and understand the requirements of the PFP minor.

\_\_\_\_\_ 1. I understand that prerequisite requirements will not be waived. I am required to complete PFI 2301, PFI 3320 and PFP 2333 in addition to the 27 required hours of the Personal Financial Planning (PFP) minor as outlined above.

Student Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Minor Advisor: \_\_\_\_\_

Date: \_\_\_\_\_

Major Advisor: \_\_\_\_\_

Date: \_\_\_\_\_