

MS Degree Advising Guidelines

- Take leveling courses early in your degree program:
 - PFP 5322-Personal Finance (unless you have taken a personal finance course with an A or B) students must take this prior to or concurrently with PFP 5371.
 - ACCT for PFP (unless you have taken ACCT 2300 and 2301 with an A or B) should be taken before or at least concurrently with ACCT 5307(Income Tax).
 - BLAW for PFP (unless you've taken BLAW 3391 with an A or B) must be taken before PFP 5398 - Estate Planning.
 - STATS for PFP (unless you've taken MATH 2345 or a similar statistics course with an A or B) should be taken before PFP 5362 - Fundamentals of Asset Management.
- PFP 5115 - Seminar in PFP must be taken in the first long semester.
- PFP 5371 - Fundamentals of PFP should be taken in the first semester.
- Take PFP 5362 - Fundamentals of Asset Management early in your degree program. If you have taken a Corporate Finance and an Investments course as an undergraduate and earned a grade of A or B, you do not have to take PFP 5362. You will be able to select another PFP approved course instead.
- Take ACCT 5307 - Individual Study-Income Tax Planning or LAW 6434 early in your degree program. If you have taken a Personal Income Tax course as an undergraduate and earned a grade of A or B, you do not have to take ACCT 5307. Another PFP approved course will replace it.
- ACCT 5307 - Individual Study-Income Tax Planning must be taken prior to PFP 5350, PFP 5394 and prior to or concurrently with PFP 5398.
- PFP 5373 - Capstone and PFP 5380 - Professional Technology should be taken in the last semester of study.
- If you want to take PFP 5399 - Professional Residency as an elective, PFP 5189 & 5289 – Professional Development in PFP I & II is a prerequisite.
- If you are considering going on for a PhD, talk with the MS Program Director about appropriate electives.
- Non-PFP electives require the approval of the MS Program Director.
- The bolded, italicized courses (below) must be taken before you sit for the CFP® Certification Exam.

MS Class Rotation						
Class	CFP		Fall	Spring	Summer **	Summer **
					2018	2019
<i>Individual Study-Income Tax Planning</i>	<i>Yes</i>	<i>ACCT 5307</i>	<i>X</i>	<i>X</i>	<i>SUM II</i>	<i>SUM II</i>
CFP Review		PFP 5000-201	X	X		
Fundamentals of Accounting for PFP (leveling only)		PFP 5000-101	X			
Fundamentals of BLAW for PFP (leveling only)		PFP 5000-D01	X	X		
Fundamentals of Statistics for PFP (leveling only)		PFP 5000-102	X			
Seminar in Personal Financial Planning		PFP 5115	X	X		
Special Topics in PFP		PFP 5175	X	X		
Professional Development in PFP I		PFP 5189	X			
Professional Field Experience		PFP 5210	X	X		
Professional Development in PFP II		PFP 5289		X		
Introduction to Applied Personal Finance		PFP 5322	X	X	TRIMESTER	TRIMESTER
Introduction to Charitable Giving		PFP 5325	X			
Advanced Charitable Giving		PFP 5326		X		
Charitable Giving: Research, Theory & Marketing		PFP 5327	X		MAYMESTER	MAYMESTER
Data Analysis and Interpretation		PFP 5329			TRIMESTER	TRIMESTER
Economic Principle for Financial Decision Making		PFP 5341	X		TRIMESTER	TRIMESTER
Individual Tax Planning Topics		PFP 5350		X	SUM II	SUM II
Economics of Retirement		PFP 5360			TRIMESTER	TRIMESTER
<i>Fundamentals of Asset Management</i>	<i>Yes</i>	<i>PFP 5362</i>	<i>X</i>		<i>SUM I</i>	<i>SUM I</i>
<i>Fundamentals of PFP*</i>	<i>Yes</i>	<i>PFP 5371</i>	<i>X</i>	<i>X</i>	<i>SUM I</i>	<i>SUM I</i>
<i>Wealth Management</i>	<i>Yes</i>	<i>PFP 5372</i>	<i>X</i>	<i>X</i>		
<i>Personal Financial Planning Capstone</i>	<i>Yes</i>	<i>PFP 5373</i>	<i>X</i>	<i>X</i>		
<i>Client Communication and Counseling</i>	<i>Yes</i>	<i>PFP 5377</i>	<i>X</i>	<i>X</i>		
Professional Technology in PFP		PFP 5380		X	TRIMESTER-Online	TRIMESTER-Online
Behavioral Finance from a PFP Perspective		PFP 5385		X		
<i>Retirement Planning</i>	<i>Yes</i>	<i>PFP 5394</i>	<i>X</i>		<i>TRIMESTER</i>	<i>TRIMESTER</i>
<i>Estate Planning</i>	<i>Yes</i>	<i>PFP 5398</i>	<i>X</i>		<i>SUM II</i>	<i>SUM II</i>
Professional Residency in PFP		PFP 5399			TRIMESTER	TRIMESTER
<i>Risk Management & Insurance Planning</i>	<i>Yes</i>	<i>PFP 5497</i>	<i>X</i>	<i>X</i>		

*****All summer school classes are subject to university funding and are therefore not guaranteed to be offered.***

If you need assistance with class registration, please contact Cynthia Cantu in HS 257B (806-834-6405) or cynthia.cantu@ttu.edu.

Dr. Gilliam, MS Program Director, can assist you with other questions (john.gilliam@ttu.edu, HS 241, 806-834-8864).

****Students from a board certified undergraduate program may have options to waive out of courses. Please consult with advisor for details.**