PROPOSED DEGREE PLAN
TEXAS TECH UNIVERSITY
JD/MS Personal Financial Planning
DEGREE PLAN / WORKSHEET

Name & R# ________________________________ Projected Graduation Date__________________

Required Law Courses		Semester	Substitution	Credits
LAW 6434	Income Taxation			4
LAW 6357	Professional Responsibility			3
LAW 6019	Estate and Gift Taxation			3
	Elective (select from list below)			__
LAW Recommended Electives				
LAW 6227*	Estate Planning			2
LAW 6304	Real Property Finance and Transaction			3
LAW 6008**	Marital Property			2-3
PFP 5322***	Leveling Course in Personal Finance			3
Personal Financial Planning Courses				
PFP 5115	Seminar in Personal Financial Planning			1
PFP 5362	Fundamentals of Asset Management			3
PFP 5371	Fundamentals of Personal Financial Planning			3
PFP 5372[1]	Wealth Management			3
PFP 5373[1]	Personal Financial Planning Capstone			3
PFP 5394[1]	Retirement Planning			3
PFP 5377[1]	Client Communication and Counseling			3
PFP 5497[1]	Risk Management & Insurance Planning			4
	Elective (select from list below)			3
PFP Recommended Electives				
PFP 5000	CFP Review			1-3
PFP 5175	Special Topics in PFP			1
PFP 5189	Professional Development in PFP I (5399 prereq)			1
PFP 5210	Professional Field Experience			2
PFP 5289	Professional Development in PFP II (5399 prereq)			2
PFP 5325	Intro to Charitable Giving			3
PFP 5326[1]	Advanced Charitable Giving			3
PFP 5327	Charitable Giving: Research, Theory & Marketing			3
PFP 5328	Planned Giving Demographics & Decision Making			3
PFP 5329	Data Analysis and Interpretation			3
PFP 5341	Economic Principles of Financial Decision Making			3
PFP 5350	Individual Tax Planning Topics			3
PFP 5360	Economics of Retirement			3
PFP 5380	Prof. Technology in PFP (taken w/PFP 5373)			3
PFP 5385	Behavioral Finance from a PFP Perspective			3
PFP 5398*	Estate Planning			3
PFP 5399	Professional Residency in PFP			3

PFP Faculty Advisor:
Dr. John Gilliam
cynthia.cantu@ttu.edu

PFP Staff Advisor:
Cynthia Cantu john.gilliam@ttu.edu

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*Students must take one estate planning course (either LAW or PFP) to meet CFP board education requirement.
**Offered as a 3 credit hour course in long semesters and 2 credit hour in summer session.
***Leveling Course Requirement (effective Fall 2011)
PFP 5322 Personal Finance: Prof. & Personal Application (does not count as an elective). Students must take this prior to or concurrently with PFP 5371.
[1] Courses are approved courses to count in Law.
Students must average a 3.0 GPA to maintain good standing with the Graduate School and to graduate.