

PROPOSED DEGREE PLAN
TEXAS TECH UNIVERSITY
JD/MS Personal Financial Planning
DEGREE PLAN / WORKSHEET

Name & R# _____ Projected Graduation Date _____

Law Courses		Semester	Substitution	Credits
LAW 6434	Income Taxation	_____	_____	4
LAW 6357	Professional Responsibility	_____	_____	3
LAW 6227	Estate Planning	_____	_____	2
LAW 6319	Estate and Gift Taxation	_____	_____	3
				12

PFP 5322	Leveling Course in Personal Finance**	_____	_____	3
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Personal Financial Planning Courses

PFP 5115	Seminar in Personal Financial Planning	_____	_____	1
PFP 5362	Fundamentals of Asset Management	_____	_____	3
PFP 5371	Fundamentals of Personal Financial Planning	_____	_____	3
PFP 5372 ¹	Wealth Management	_____	_____	3
PFP 5373 ¹	Personal Financial Planning Capstone	_____	_____	3
PFP 5394 ¹	Retirement Planning	_____	_____	3
PFP 5377 ¹	Client Communication and Counseling	_____	_____	3
PFP 5497 ¹	Risk Management & Insurance Planning	_____	_____	4
	Elective (select from list below)	_____	_____	3
				26

Recommended Electives

PFP 5175	Special Topics in PFP	_____	_____	1
PFP 5189	Professional Development in PFP I (5399 prereq)	_____	_____	1
PFP 5210	Professional Field Experience	_____	_____	2
PFP 5289	Professional Development in PFP II (5399 prereq)	_____	_____	2
PFP 5311	Independent Study in Personal Fin. Planning	_____	_____	3
PFP 5325	Intro to Charitable Giving	_____	_____	3
PFP 5326 ¹	Advanced Charitable Giving	_____	_____	3
PFP 5327	Charitable Giving: Research, Theory & Marketing	_____	_____	3
PFP 5341	Economic Principles of Financial Decision Making	_____	_____	3
PFP 5360	Economics of Retirement	_____	_____	3
PFP 5350	Individual Tax Planning Topics	_____	_____	3
PFP 5367	Marketing, Sales & Social Media in PFP	_____	_____	3
PFP 5379	Business Practices & Entrepreneurship in PFP	_____	_____	3
PFP 5380	Prof. Technology in PFP (taken w/ PFP 5373)	_____	_____	3
PFP 5385	Behavioral Finance from a PFP Perspective	_____	_____	3
PFP 5399	Professional Residency in PFP	_____	_____	3

PFP Faculty Advisor:

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**Leveling Course Requirement (effective Fall 2011)

PFP 5322 Personal Finance: Prof. & Personal Application (does not count as an elective). Students have an option to place out of this course requirement. For details go to http://www.depts.ttu.edu/pfp/documents2/PFP_5322.pdf

¹ Courses are approved courses to count in Law.

Students must average a 3.0 GPA to maintain good standing with the Graduate School and to graduate.