# PROPOSED DEGREE PLAN

**TEXAS TECH UNIVERSITY**

**Master of Science/Personal Financial Planning (Non-thesis)**

**DEGREE PLAN WORKSHEET**

Name & R#______________________________________ Projected Graduation Date _____________

**Leveling Courses (If Required)**

| Course | Title | Semester | Substitution | Credits |
|---|---|---|---|---|
| PFP 5322** | Introduction to Applied Personal Finance | | | 3 |
| PFP 5000-D01** | Fundamentals of Business Law for PFP | | | 1 |
| PFP 5000-102** | Fundamentals of Statistical Concepts for PFP | | | 1 |
| | | | | 5 |

**Specialization Area**

| Course | Title | Semester | Substitution | Credits |
|---|---|---|---|---|
| ACCT 5307 | Individual Study-Income Tax Accounting | | | 3 |
| PFP 5115 | Seminar in Personal Financial Planning | | | 1 |
| PFP 5362 | Fundamentals of Asset Management | | | 3 |
| PFP 5371 | Fundamentals of Personal Financial Planning | | | 3 |
| PFP 5372 | Wealth Management | | | 3 |
| PFP 5373 | Personal Financial Planning Capstone | | | 3 |
| PFP 5377 | Client Communication and Counseling | | | 3 |
| PFP 5380 | Professional Technology in PFP | | | 3 |
| PFP 5394 | Retirement Planning | | | 3 |
| PFP 5497 | Risk Management & Insurance Planning | | | 4 |
| PFP 5398 | Estate Planning | | | 3 |
| | Elective (recommendations below) | | | 3 |
| | Elective (recommendations below) | | | 1 |
| | | | | 36 |

**Recommended Electives (Approval Required by MS Graduate Advisor)**

| Course | Title | Semester | Substitution | Credits |
|---|---|---|---|---|
| PFP 5000 | CFP Review | | | 1-3 |
| PFP 5000 | Financial Counseling & Consumer Credit | | | 1 |
| PFP 5175 | Special Topics in PFP | | | 1 |
| PFP 5189 | Professional Development I (pre-req for 5399) | | | 1 |
| PFP 5210 | Professional Field Experience | | | 2 |
| PFP 5289 | Professional Development II (pre-req for 5399) | | | 2 |
| PFP 5311 | Independent Study in PFP (consent of instructor req.) | | | 3 |
| PFP 5325 | Introduction to Charitable Giving | | | 3 |
| PFP 5326 | Advanced Charitable Planning | | | 3 |
| PFP 5327 | Charitable Giving: Research, Theory and Marketing | | | 3 |
| PFP 5328 | Planned Giving Demographics & Decision Making | | | 3 |
| PFP 5341 | Economic Principles of Financial Decision Making | | | 3 |
| PFP 5350 | Individual Tax Planning Topics | | | 3 |
| PFP 5360 | Economics of Retirement | | | 3 |
| PFP 5385 | Behavioral Finance from a PFP Perspective | | | 3 |
| PFP 5390 | Practicum (Pro Bono Financial Planning) | | | 3 |
| PFP 5399 | Professional Residency in PFP | | | 3 |

**Tool Courses Waiver Requirements**

| **Course** | **Waiver Requirements**** |
|---|---|
| PFP 5000-D01 | Successful completion of BLAW 3391 (Business Law) |
| PFP 5000-102 | Successful completion of MATH 2345 or approval of ISQS Dept. |
| PFP 5322 | Successful completion of PFP 3301 or approved undergraduate Personal Finance course |

**Students must average a 3.0 GPA to maintain good standing with the Graduate School and to graduate.**

Revised 06//19