

TEXAS TECH UNIVERSITY
MS Personal Financial Planning/M.B.A.
DUAL DEGREE PLAN WORKSHEET

Name & R# _____ Projected Graduation Date _____

		Semester	Substitution	Credits
1. Required M.S. PFP Courses (28 hours)				
PFP 5350	Individual Tax Planning Topics	_____	_____	3
PFP 5371 ¹	Introduction to Personal Financial Planning	_____	_____	3
PFP 5472	Wealth Management	_____	_____	4
PFP 5373	Personal Financial Planning Capstone	_____	_____	3
PFP 5377	Client Communication and Counseling	_____	_____	3
PFP 5385 ¹	Behavioral Finance from a PFP Perspective	_____	_____	3
PFP 5394 ¹	Retirement Planning	_____	_____	3
PFP 5397	Risk Management & Insurance Planning	_____	_____	3
PFP 5398 ¹	Estate Planning	_____	_____	3
2. PFP Recommended Electives (select 8 hours)				
PFP 5175	Special Topics in PFP (can repeat up to 6 hours)	_____	_____	1
PFP 5210	Professional Field Experience	_____	_____	2
PFP 5325 ¹	Introduction to Charitable Giving	_____	_____	3
PFP 5326 ¹	Advanced Charitable Giving	_____	_____	3
PFP 5365 ¹	Fundamentals of Life-Centered Planning	_____	_____	3
PFP 5383 ¹	Financial Planning with Emotional Intelligence	_____	_____	3
PFP 5395	CFP Review	_____	_____	3
3. Dual MBA Courses (select 6 hours)				
FIN 5320	Financial Management Concepts	_____	_____	3
ISQS 5330	Managerial Decision Theory & Bus Analytics	_____	_____	3
MKT 5365	Advanced Professional Selling	_____	_____	3
MKT 5374	Digital Marketing Analysis	_____	_____	3
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PFP Faculty Advisor: Dr. Michael Guillemette (michael.guillemette@ttu.edu, 806-834-6697)

PFP Graduate Advisor: Cynthia Cantu (cynthia.cantu@ttu.edu, 806-834-6405)

Below is a sample of the M.B.A. degree plan. Students must meet with the Rawls College of Business graduate advisor to ensure all M.B.A. degree requirements are met.

MBA Degree Plan

ACCT 5301	Financial & Managerial Accounting	_____	_____	3
ISQS 5345	Statistical Concepts for Business Mgt.	_____	_____	3
MGT 5372	Leadership & Ethics	_____	_____	3
MGT 5391	Strategic & Global Management	_____	_____	3
ISQS 5331	Information Technology and Operations Mgt.	_____	_____	3
FIN 5320	Financial Management Concepts	_____	_____	3
MKT 5360	Marketing Concepts & Strategies	_____	_____	3
MGT 5371	Managing Organ. Behavior & Org Design	_____	_____	3
_____	Elective (choose from MBA list)	_____	_____	3
_____	Elective (choose from MBA list)	_____	_____	3
_____	Elective (choose from MBA list)	_____	_____	3
_____	Elective (choose from MBA list)	_____	_____	3
_____	Dual PFP Course ¹	_____	_____	3
_____	Dual PFP Course ¹	_____	_____	3
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Graduate Advisor: Jessica Peters (jessica.peters@ttu.edu, 806-834-4028)

¹ Courses are approved to count towards the M.B.A. degree.

Students must average a 3.0 GPA to maintain good standing with the Graduate School and to graduate.