# Dynamic Forms Account Creation and Tax Form Reprint Instructions

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## **Creating the Dynamic Forms Account**

If you are a former employee and you have not yet created a Dynamic Forms account using a personal email account, you must create the account before you can submit the form. **Do not use your prior Texas Tech email address that ends in @ttu.edu or @ttuhsc.edu.** 

### Step 1:

Go to the <u>Payroll & Tax Services forms page</u> and click on the "Tax Form Reprint Request (Form W-2 & Form 1095)" link.

### Step 2:

Click on "Create New Account"

Log In	
User Name or Email Address	
Password	
Log In	
Create New Account	Forgot Your Password?

### Step 3:

Fill out the questionnaire then click "Create Account".

	Please complete all of the information below	This can be an email address or a user name
Usernan	le *	
0	redraider339@gmail.com	
· Must	restrictions: be at least 8 characters long contain at least one letter.	
asswor	d *	
-		
Confirm	Password *	
• Mustr	se at least 8 characters long contain each of the character types below: upper case letters lower case letters numbers special characters: @ 8, 5	
First Nar	Red Red	
0	hed	
Last Nar	ne *	
8	Raider	
Email Ad	idress *	Use a personal email
	redraider339@gmail.com	address, not a Texas Tech email address
Confirm	Email Address *	
8	redraider339@gmail.com	
Secret O	uestion *	-
8	In which city were you born?	•
Secret Q	uestion Answer*	
8	Lubbock	1
Create	Account	

The following information will be displayed after account creation.



## Verify your email

We sent an email to your inbox

Please visit the link provided in that email to confirm your email address and activate your account.

NOTE: If you do not receive the confirmation email in your inbox, please check your junk and/or spam folders.

### Step 4:

After clicking "Create Account", please open your email and confirm your email. The email will be from notify@ngwebsolutions.com.

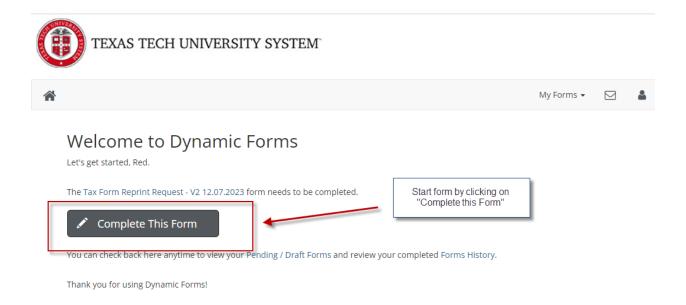
= 🎽 Gmail	Q Search mail 🗄 🕐 🔅	**
Compose	← ♥ ① ⑪ Ĕ ③ Œ ▷ : 1of3 < > ■	1 -
Inbox 1	Confirm your email Inbox × 융	Ľ
☆ Starred ① Snoozed ▷ Sent	notify@ngwebsolutions.com 8:56 AM (3 minutes ago) ☆ ⓒ ∽ to me ◄ Hello Red, Thank you for creating a Dynamic Forms account!	:
<ul><li>Drafts</li><li>More</li></ul>	In order to complete your account registration, you must confirm your email by visiting the link below:           Confirm Email         Click to confirm your email	
Labels +	← Reply → Forward ③	

The following information will be displayed after confirming your email.

	Dynamic Forms
s	Account Activated
	Congratulations, you have successfully confirmed your email and activated your account. Log in to Dynamic Forms

Click on "Log in to Dynamic Forms" and enter your newly created username and password. You will be directed Tax Form Reprint Request form. Alternatively, you can select the Tax Form Reprint Request (From W-2 & Form 1095) form from the <u>Payroll & Tax Services forms page</u>.

## Completing the form and submitting the request



You may choose to have your form(s) delivered electronically or by postal mail. Either choice requires that you fill out the questionnaire and sign the form. The electronic option is presented in this guide.

All forms are processed manually by our staff and may take several days depending on the backlog of requests. For electronic delivery, Payroll staff will attach and verify the requested tax form(s). The Tax Form Reprint Request will then be routed back to you so that you can download the requested tax form(s).

The tax forms are not attached to the email you receive. There will be an email link that will take you to your request form, where the tax forms may be downloaded. The tax form(s) are on page 2 in the download section after the questionnaire. After downloading your tax form(s), please sign the form to acknowledge receipt of the documents. You will continue to receive daily email reminders until you sign the Tax Form Reprint Request.

### Form W-2

### Step 1:

Select the form type of "Form W-2" and click "Next".

\* = required field Some content may be updated based on selection

	Tax Form Reprint Request
8-37c6c7d692d4	
03/27/2024	
Red Raider	
redraider339@gmail.com	
	Red Raider

### Step 2:

N Attach File

Next

Previous

If you are a current employee, you will be directed to Raiderlink or Webraider to obtain your Form W-2. Otherwise, continue to fill out the questionnaire. Once all required fields have been filled in, click "Next" to proceed to the electronic signature page.

Payroll & Tax Servic		-	nt Request
ormID: 32057163-8b5e-4818-b468-37c6c7d692d4		,	
Are you a current employee? * O Yes No			All required fields have an * beside them. If you fail to provide the value
Please note that the current year's Form W2 f this is a year you are needing, please wait	until February 16th or after to re		and error message will appear when you dick Next
Texas Tech retains forms for a total of five ye f you need older Form W-2(s), please contac			
Please answer the following questions so that we o	an verify your identity.		
What was your full legal name as an employee?	First *Red		
	Middle		
	Last * Raider		
R# if you know it:	Name:		
What is your current mailing address(Street, City, State, Zip)?	R999999999 "4444 245th Street, Lubbock, Texas 79414		
What is your current phone number?	* 8063333333		
What are the last 6 digits of your social security number?	*999999		Must be 6 digits
What is your date of birth? (MM/DD/YYYY)	* 01/01/1960		Must be 6 digits
What was your last mailing or permanent address as an	* 123 Glenna Goodacre, Lubbock, Texas 79	409	
employee? Who was listed your emergency contact?	* Masked Rider		
Select the year(s) that you want a Form W-2 for.	2023 <b>2</b> 022 <b>2</b> 02	1 202	0 2019
How would you like your forms delivered?	* • Electronically		
eparer Comments			
yroll and Tax Services Comments			
			1
	[		
orms will be attached here by Payroll & Tax Services			will attach your will download

Sign the form to submit for processing.

### **Electronic Signature**

Please read the Disclosure / Consent before you sign your form electronically.

Typing your name exactly as it appears below signifies you are completing this form using an electronic signature. By signing electronically, you are certifying that you have read and understand the Disclosure/Consent and agree to electronically sign. You also agree to receive required disclosures or other communications related to this transaction electronically.

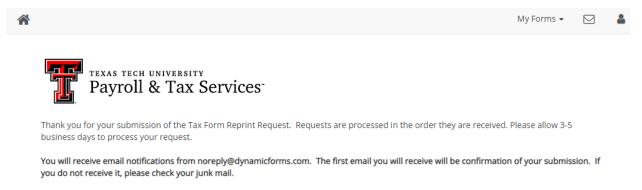
To continue with the electronic signature process, please enter your name and click the "Sign Electronically" button to save your information and submit your electronic signature.

Red	Raider
Red	Raider
Previous Sign Electronically	



If you would like to opt out of electronically signing and submitting this form, please download the form and sign. Once signed, please email the competed form to Payroll and Tax Services. Please be aware that the requested Tax Form(s) will not be sent electronically, the will be sent postal mail. Opt out and print

#### The following information will be displayed after signing the form.



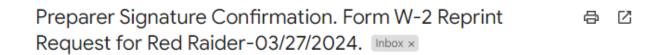
If you elected postal mail delivery, please allow an additional 7-10 business days for postal service.

If you elected electronic delivery, you will receive an email letting you know that the form(s) are available to print or download. When you receive the email, please follow the instructions to retrieve your forms. You will be asked to sign the form again AFTER you have downloaded and/or printed the form(s) to acknowledge receipt of your tax forms.

If you have questions or require assistance, please email Payroll and Tax Services

🔁 View Form PDF

You will receive the following confirmation email. After the request has been processed, you will receive another email with a link to your request, so you can download your tax forms.



noreply@dynamicforms.itis.ttu.edu

10:00 AM (3 minutes ago) 🔥 😧 🥱 🚦

to me 💌



This email confirms your signature on the Tax Form Reprint Request. An email has been sent to Texas Tech Payroll & Tax Services. Tax forms are "manually attached" to your request and requests are processed in the order they are received.

If you elected postal mail delievery, please allow two business days for processing and an additional five to seven business days for postal mail delivery.

If you elected electronic mail delivery, you will receive an additional email with instructions for printing or downloading the requested forms.

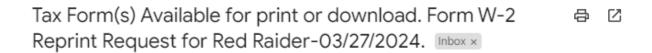
Submitted by Red Raider on 03/27/2024

View your pending forms and forms history here .

If you have questions or require assistance, please email <u>Payroll and Tax Services</u> Form Version: Tax Form Reprint Request - V2 12.07.2023 Form ID: 32057163-8b5e-4818-b468-37c6c7d692d4

### Step 4:

Access your request and download your tax form(s) using the link provided at the bottom of the email.





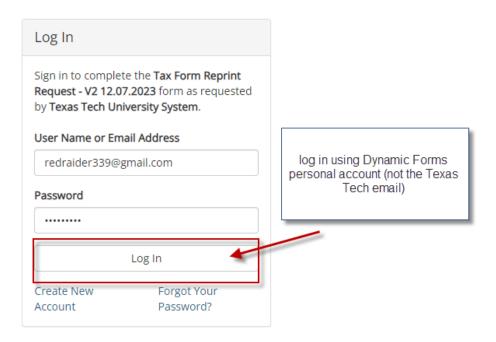
Your Form W-2 Reprint Request submitted has been processed. Your tax documents are attached to your request form. Please use the link at the **bottom of the email** to access your request and download or print the tax document attachments.

#### Submitted by Red Raider on 03/27/2024



### Step 5:

Log in using your Dynamic Forms username and password.



### Step 6:

Click on "Complete This Form" to enter your request.



Let's get started, Red.

The Tax Form Reprint Request - V2 12.07.2023 form needs to be completed.



You can check back here anytime to view your Pending / Draft Forms and review your completed Forms History.

Thank you for using Dynamic Forms!

### Step 7:

Click "Next" to proceed to page 2.

\* = re Some content may be updated based c



Tax Form Reprint Request

Date Prepared:	03/27/2024
Profile Full Name:	Red Raider
Profile Email Address:	redraider339@gmail.com

Next	+

# The download area is at the bottom of the form. If you need help downloading the attachments, please refer to <u>How to Download or Print Tax Forms from Request</u>.

What is your date of birth? (MM/DD/YYYY)	™ 01/01/1960
What was your last mailing or permanent address as an employee?	* 123 Glenna Goodacre, Lubbock, Texas 79409
Who was listed your emergency contact?	*Masked Rider
Select the year(s) that you want a Form W-2 for.	2023 🖉 2022 🖉 2021 🗌 2020 🗌 2019 🗌
How would you like your forms delivered?	*  Electronically Postal Mail

#### Preparer Comments

yroll and Tax Services Cor	nments
yroll and fax services cor	
	HENT:
	ailed as email attachments. They are manually attached to this
ne tax forms are not em rm in the attachment ar	ailed as email attachments. They are manually attached to this ea below. You will receive an email stating your tax forms are available
he tax forms are not em rm in the attachment ar r download and you wil	ailed as email attachments. They are manually attached to this
ne tax forms are not em rm in the attachment ar r download and you wil int the tax forms from t fter downloading or prij	ailed as email attachments. They are manually attached to this ea below. You will receive an email stating your tax forms are available I be provided with the form links where you can download or he Dynamic Forms site. nting, please sign the form again to acknowledge receipt of the tax forms.
te tax forms are not em rm in the attachment ar r download and you wil int the tax forms from t fter downloading or prin ou will continue to rece	ailed as email attachments. They are manually attached to this ea below. You will receive an email stating your tax forms are available I be provided with the form links where you can download or he Dynamic Forms site. nting, please sign the form again to acknowledge receipt of the tax forms. we reminder emails until you sign.
the tax forms are not em rm in the attachment ar r download and you will int the tax forms from t fter downloading or prin but will continue to receive orms will be attached here by the	ailed as email attachments. They are manually attached to this ea below. You will receive an email stating your tax forms are available I be provided with the form links where you can download or he Dynamic Forms site. Thing, please sign the form again to acknowledge receipt of the tax forms. We reminder emails until you sign.
te tax forms are not em rm in the attachment ar r download and you will int the tax forms from t fter downloading or prin ou will continue to receive forms will be attached here by 1 2022 Tax Form.pdf	ailed as email attachments. They are manually attached to this ea below. You will receive an email stating your tax forms are available I be provided with the form links where you can download or he Dynamic Forms site. nting, please sign the form again to acknowledge receipt of the tax forms. we reminder emails until you sign.
ne tax forms are not em rm in the attachment ar r download and you wil int the tax forms from t fter downloading or prij	ailed as email attachments. They are manually attached to this ea below. You will receive an email stating your tax forms are available I be provided with the form links where you can download or he Dynamic Forms site. <i>ting, please sign the form again to acknowledge receipt of the tax forms.</i> <i>the reminder emails until you sign.</i> Payroll & Tax Services Click on the attachment to see the tax

After downloading your tax form(s), sign the Tax Form Reprint Request to complete the process.

#### Step 8:

Sign the form to acknowledge receipt of tax forms. **If you do not sign the form, you will continue to receive reminder emails.** 

### **Electronic Signature**

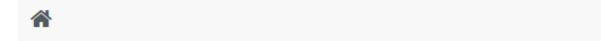
Please read the Disclosure / Consent before you sign your form electronically.

Typing your name exactly as it appears below signifies you are completing this form using an electronic signature. By signing electronically, you are certifying that you have read and understand the Disclosure/Consent and agree to electronically sign. You also agree to receive required disclosures or other communications related to this transaction electronically.

To continue with the electronic signature process, please enter your name and click the "Sign Electronically" button to save your information and submit your electronic signature.

Red	Raider
Red	Raider
Previous Sign Electronically	

The following information will be displayed after signing the form.





Thank you for your submission of the Tax Form Reprint Request.

If you have questions or require assistance, please email Payroll and Tax Services

View Form PDF

### Form 1095-C

### Step 1:

Select the form type of "Form 1095-C" and click "Next".

Some content may be updated based on selection

Payroll a	university & Tax Services <sup>-</sup>	Tax Form Reprint Request
FormID: fa3dccca-16e8-4412-b33	36-f08262101a9f	
Date Prepared:	03/27/2024	
Profile Full Name:	Red Raider	
Profile Email Address:	redraider339@gmail.com	
Profile Email Address: Please select the type of forr * O Form W-2 © Form 1095-C	<u> </u>	
Next	_	

### Step 2:

Select the type of insurance you have and check the criteria boxes if they pertain to you. Based on your selections, you may be directed to another provider or Raiderlink/Webraider to access your Form 1095-C.

\* = required field Some content may be updated based on selection



Form 1095-C Reprint Request

You may request current year and the previous four years with this form. Effective 1/1/2022 Texas Tech will no longer produce the Form 1095-C. Equifax will produce the Form 1095-C and retain the forms for years 2021 and beyond. Texas Tech retains the applicable prior years' forms for years 2020 and before, up to a total of five years from the current year. If you need older Form 1095-C(s), please contact the Internal Revenue Service.	
Please select * Employee Medical Ins   insurance:	
Please select this box if you meet the following criteria	
You are currently employed with TTUS and you would like to request Form 1095-C for year(s) 2020 or prior.	
Please select this box if you meet any of the following criteria	
You are no longer employed with TTUS and you would like to request Form(s) 1095-C. OR You are currently employed with TTUS and you would like to request Form(s) 1095-C for year(s) 2021 to current year.	
Please note that the current year's Form 1095-C will NOT be reissued until March 15th.	

If this is a year you are needing, please wait until March 15th or after to request.

### Step 3:

Fill out the questionnaire. Once all the required fields have been fille in, click "Next" to proceed to the electronic signature page.

Please answer the following questions so that we can verify you	r identity.	
What was your full legal name as an employee?	First "[Red	
	Niddle	All required fields have an * beside
	Last * Raider Name:	them. If you fail to provide a value, an error message wil be displayed when
Are you a current employee?	* O Yes	you click "Next"
	No	
R# if you know it:	R99999999	
What is your current mailing address (Street, City, State, Zip)?	* 4444 245th Street, Lubbock, Texas 79414	Must be 6 digits
What is your current phone number?	*8063333333	
What are the last 6 digits of your social security number?	* 999999	
What is your date of birth? (MM/DD/YYYY)	* 01/01/1960	
What was your last mailing or permanent address as an employee?	* 123 Glenna Goodacre, Lubbock, Texas 79409	
Who was listed your emergency contact?	* Masked Rider	
Select the year(s) that you want a Form 1095-C for.	2023 🗹 2022 🗹 2021 🗌 2020 🗌 2019	
How would you like your forms delivered?	* • Electronically Postal Mail	

Preparer Comments

Payroll and Tax Services Comments(Equifax Forms)

Forms will be attached here by Payroll & Tax Services



This is where we will attach your tax form(s). You will download them from this area.

#### Sign the form to submit for processing.

#### **Electronic Signature**

Please read the Disclosure / Consent before you sign your form electronically.

Typing your name exactly as it appears below signifies you are completing this form using an electronic signature. By signing electronically, you are certifying that you have read and understand the Disclosure/Consent and agree to electronically sign. You also agree to receive required disclosures or other communications related to this transaction electronically.

To continue with the electronic signature process, please enter your name and click the "Sign Electronically" button to save your information and submit your electronic signature.

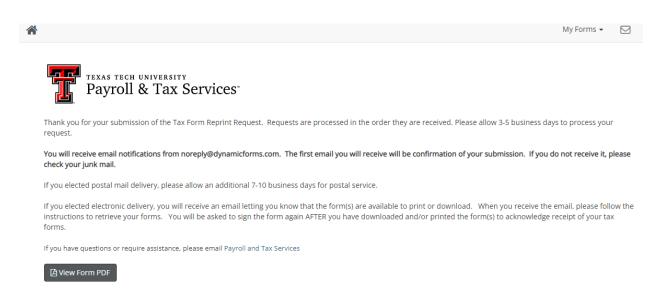
Red	Raider
Red	Raider
Previous Sign Electronically	_

Payroll & Tax Services

If you would like to opt out of electronically signing and submitting this form, please download the form and sign. Once signed, please email the competed form to Payroll and Tax Services.

Please be aware that the requested Tax Form(s) will not be sent electronically, the will be sent postal mail. Opt out and print

#### The following information will be displayed after signing the form.



You will receive the following confirmation email. After the request has been processed, you will receive another email with a link to your request, so you can download your tax forms.

Preparer Signature Confirmation. Form 1095 Reprint Request for Red Raider-

noreply@dynamicforms.itis.ttu.edu to me 💌

11:23 AM (1 minute ago) 🛧 🙂 🥎 🗄



This email confirms your signature on the Tax Form Reprint Request. An email has been sent to Texas Tech Payroll & Tax Services. Tax forms are "manually attached" to your request and requests are processed in the order they are received.

If you elected postal mail delievery, please allow two business days for processing and an additional five to seven business days for postal mail delivery.

If you elected electronic mail delivery, you will receive an additional email with instructions for printing or downloading the requested forms.

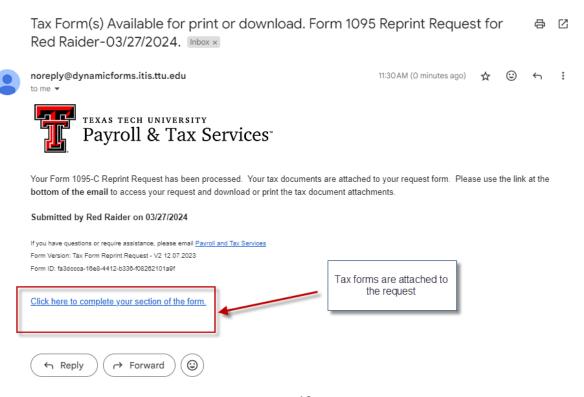
#### Submitted by Red Raider on 03/27/2024

View your pending forms and forms history here .

```
If you have questions or require assistance, please email <u>Payroll and Tax Services</u>
Form Version: Tax Form Reprint Request - V2 12.07.2023
Form ID: fa3docca-16e8-4412-b336-f08262101a9f
```

### Step 5:

Access your request to download your tax form(s) using the link provided at the bottom of the email.



### Step 6:

Log in using your Dynamic Forms username and password.

Log In	
Sign in to complete the Tax Form Reprint Request - V2 12.07.2023 form as requested by Texas Tech University System. User Name or Email Address	log in using Dynamic Forms personal account (not the Texas Tech email)
redraider339@gmail.com	
Password	
Log In	
Create New Account Forgot Your Password?	

### Step 7:

Click on "Complete This Form" to enter your request.



## Welcome to Dynamic Forms

Let's get started, Red.

The Tax Form Reprint Request - V2 12.07.2023 form needs to be completed.



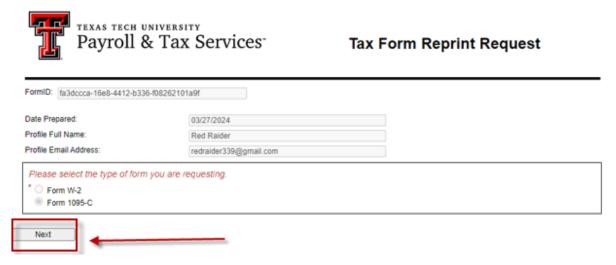
You can check back here anytime to view your Pending / Draft Forms and review your completed Forms History.

Thank you for using Dynamic Forms!

#### Step 8:

Click "Next" to proceed to page 2.

Some content



The download area is at the bottom of the form. If you need help downloading the attachments, please refer to How to Download or Print Tax Forms from Request.

employee?	
Who was listed your emergency contact?	*Masked Rider
Select the year(s) that you want a Form 1095-C for.	2023 🛛 2022 🗳 2021 📄 2020 📄 2019
How would you like your forms delivered?	*  Electronically Postal Mail
Preparer Comments	
Payroll and Tax Services Comments(Equifax For	ms)
form in the attachment area below. You wi for download and you will be provided with print the tax forms from the Dynamic Form	
After downloading or printing, please sign You will continue to receive reminder email Forms will be attached here by Payroll & Tax Services	the form egain to acknowledge receipt of the tax forms, is until you sign
Form 1095-C(s) for Years 2021 and Beyond *2022 Tax Form.pdf 2023 Tax Form.pdf	Click on the attahment to see the tax form.
No Attach File	
	Sign the form after downloading
Previous Next	

After downloading your tax form(s), sign the Tax Form Reprint Request to complete the process.

### Step 9:

# Sign the form to acknowledge receipt of the tax forms. **If you do not sign the form, you will continue to receive reminder emails.**

#### **Electronic Signature**

Please read the <u>Disclosure / Consent</u> before you sign your form electronically.

Typing your name exactly as it appears below signifies you are completing this form using an electronic signature. By signing electronically, you are certifying that you have read and understand the Disclosure/Consent and agree to electronically sign. You also agree to receive required disclosures or other communications related to this transaction electronically.

To continue with the electronic signature process, please enter your name and click the "Sign Electronically" button to save your information and submit your electronic signature.

Red	Raider
Red	Raider
Previous Sign Electronically	_

The following information will be displayed after signing the form.

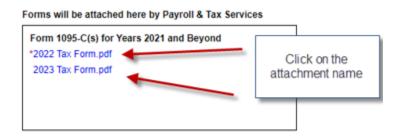


If you have questions or require assistance, please email Payroll and Tax Services

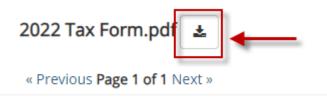
View Form PDF

## How to Download or Print Tax Forms from Request

Click on the attachment name. The form will open, and you will have the option to either download or print the tax form(s).



To download, click on the download button at the top of the form. To print, use your browser's print function.



## Using the Dynamic Forms Portal to Access a Request

You may also use the <u>Dynamic Forms portal</u> to access a previously submitted request.

				My	Forms 👻	
earch 🖸 All Fields & Participants Search For			O Pend	ding / Drat	ft Forms	
Include archived forms		_	Ser Forn	ns I'm Cop	oied On	
			ා Form	n History		
orms History			-			
orms History						
orms History Form Name	Status	Form Started By	E-Signed Date	PDF	HTML	Audit
·	Status Multi-Pending	Form Started By Red Raider	E-Signed Date 3/27/2024 12:23:07 PM	PDF	HTML	Audit
Form Name						
Form Name Tax Form Reprint Request - V2 12.07.2023	Multi-Pending	Red Raider	3/27/2024 12:23:07 PM	凶		

Forms History		To download tax form(s) aga requ	in, dick on the HTML for the Jest	<		
Form Name	Status	Form Started By	E-Signed Date	PDF	HTML	Audits
Tax Form Reprint Request - V2 12.07.2023	Mult	i-Pending Red Raider	3/27/2024 12:23:07 PM	凶		
Tax Form Reprint Request - V2 12.07.2023	Mult	i-Pending Red Raider	3/27/2024 12:38:50 PM	凶		
Tax Form Reprint Request - V2 12.07.2023	Mult	i-Pending Red Raider	3/27/2024 11:00:57 AM	Ď.		
Tax Form Reprint Request - V2 12.07.2023	Mult	i-Pending Red Raider	3/27/2024 11:34:59 AM	⊡ ⊡		
H 1 F H 50 T items per page					1 - 4 of 4 it	ems 🖒

Scroll to the bottom of the form to see the attachments.

#### ATTENTION FORM RECIPIENT:

The tax forms are not emailed as email attachments. They are manually attached to this form in the attachment area below. You will receive an email stating your tax forms are available for download and you will be provided with the form links where you can download or print the tax forms from the Dynamic Forms site.



Forms will be attached here by Payroll & Tax Services

