

TEXAS TECH UNIVERSITY
MS Personal Financial Planning/MS Accounting
DUAL DEGREE PLAN WORKSHEET

Name & R# _____ Projected Graduation Date _____

		Semester	Substitution	Credits
<u>Required Accounting Courses</u>				
<u>ACCT 5304</u>	<u>Data Analytics for Tax Professionals</u>	_____	_____	3
<u>ACCT 5308</u>	<u>Federal Income Tax Law for Partnerships</u>	_____	_____	3
<u>ACCT 5309</u>	<u>Advanced Accounting</u>	_____	_____	3
<u>ACCT 5318</u>	<u>Income Tax Research and Planning</u>	_____	_____	3
<u>ACCT 5327</u>	<u>Advanced Income Taxation Acct (Corporate)</u>	_____	_____	3
<u>ACCT 5332</u>	<u>Ethics in Accounting</u>	_____	_____	3
<u>ACCT 5392</u>	<u>BLAW for Accountants</u>	_____	_____	3
<u>ACCT 5334</u>	<u>Professional Accountancy Capstone</u>	_____	_____	<u>3</u>
				24
<u>Dual Courses</u>				
<u>ACCT 5315</u>	<u>Estate and Gift Taxation</u>	_____	_____	3
<u>PFP 5189</u>	<u>Professional Development in PFP I</u>	_____	_____	1
<u>PFP 5289</u>	<u>Professional Development in PFP II</u>	_____	_____	2
<u>PFP 5350</u>	<u>Individual Tax Planning Topics</u>	_____	_____	3
<u>ACCT 5382</u>	<u>Internship in Accounting</u>	_____	_____	3
or <u>PFP 5399</u>	<u>Professional Residency in PFP</u>	_____	_____	<u>3</u>
				12
<u>Financial Planning Courses</u>				
<u>PFP 5115</u>	<u>Seminar in Personal Financial Planning</u>	_____	_____	1
<u>PFP 5362</u>	<u>Fundamentals of Asset Management</u>	_____	_____	3
<u>PFP 5371</u>	<u>Introduction to Personal Financial Planning</u>	_____	_____	3
<u>PFP 5372</u>	<u>Wealth Management</u>	_____	_____	3
<u>PFP 5373</u>	<u>Personal Financial Planning Capstone</u>	_____	_____	3
<u>PFP 5394</u>	<u>Retirement Planning</u>	_____	_____	3
<u>PFP 5398</u>	<u>Estate Planning</u>	_____	_____	3
<u>PFP 5497</u>	<u>Risk Management & Insurance Planning</u>	_____	_____	4
_____	<u>Elective (recommendations below)</u>	_____	_____	<u>1</u>
				24
<u>Recommended Electives</u>				
<u>PFP 5000</u>	<u>CFP Review</u>	_____	_____	1-3
<u>PFP 5175</u>	<u>Special Topics in PFP</u>	_____	_____	1
<u>PFP 5210</u>	<u>Professional Field Experience</u>	_____	_____	2
<u>PFP 5325</u>	<u>Introduction to Charitable Giving</u>	_____	_____	3
<u>PFP 5326</u>	<u>Advanced Charitable Giving</u>	_____	_____	3
<u>PFP 5327</u>	<u>Charitable Giving: Research, Theory & Marketing</u>	_____	_____	3
<u>PFP 5329</u>	<u>Data Analysis and Interpretation</u>	_____	_____	3
<u>PFP 5341</u>	<u>Economic Principles of Financial Decision Making</u>	_____	_____	3
<u>PFP 5360</u>	<u>Economics of Retirement</u>	_____	_____	3
<u>PFP 5385</u>	<u>Behavioral Finance from a PFP Perspective</u>	_____	_____	3

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Students must average a 3.0 GPA to maintain good standing with the Graduate School and to graduate.