

Jason M. Schwebke, Ph.D., EA

Texas Tech University
Rawls College of Business
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EDUCATION AND PROFESSIONAL DESIGNATIONS

2021 University of Central Florida, Doctor of Philosophy, Accounting
2012 Northern Illinois University, Master of Accounting Science, Tax
2010 Northern Illinois University, Bachelor of Science, Finance

EA Enrolled Agent, Department of the Treasury Internal Revenue Service

ACADEMIC EXPERIENCE

2022 to Present Assistant Professor of Accounting, Texas Tech University
2021 to 2022 Visiting Assistant Professor of Accounting, Texas Tech University
2016 to 2021 Instructor/Ph.D. Candidate, University of Central Florida

RESEARCH INTERESTS

Individual and corporate tax compliance, tax policy, manager/individual/investor decision-making related to taxes, ethical issues in taxation, data analytics

TEACHING INTERESTS

Taxation and Data Analytics

HONORS & AWARDS

2019 University of Central Florida Doctoral Research Support Award
2019 Deloitte Foundation/J. Michael Cook Doctoral Consortium Fellow

PUBLICATIONS

Schwebke, J.M., 2024. "Does Choice Matter? The Effect of Filing Method Autonomy on Taxpayer Aggressiveness in a Pre-Filled Tax Return System" Forthcoming at *Journal of Accounting and Public Policy* [**Rawls Journal Ranking: 5**]

Schwebke, J. M., Brink, W. D., Hansen, V. J., and Kelliher, C. F., 2024. Pre-Populated Tax Returns: Individual Taxpayer Adoption and the Effect on Compliance. *Behavioral Research in Accounting*, 1-19. [**Rawls Journal Ranking: 5**]

Nickell, E. B., Schwebke, J., and Goldwater, P., 2023. An introductory audit data analytics case study: Using Microsoft Power BI and Benford's Law to detect accounting irregularities. *Journal of Accounting Education*, 64, 100855. [**Rawls Journal Ranking: 4**]

PUBLICATIONS (CONT.)

Libby, T.L., Schwebke, J.M., and Goldwater, P.M., 2022. Using Data Analytics to Evaluate the Drivers of Revenue: An Introductory Case Study Using Microsoft Power Pivot and Power BI. *Issues in Accounting Education*, 37 (4), 97-105. [**Rawls Journal Ranking: 5**]

Hageman, A.M., Robb, S.W. and Schwebke, J.M., 2021. SALTy Citizens: Which State and Local Taxes Contribute to State-to-State Migration? *Journal of the American Taxation Association*, 43 (1), pp. 51-77. [**Rawls Journal Ranking: 5**]

WORKS UNDER REVIEW

“Audit Rate and Participant Pay Structure in Experimental Tax Research: A Review and Guide for Experimental Design” with Amy Hageman and Ashley West
Revise and Resubmit at Journal of the American Taxation Association

“When Tax Relief Backfires: A Moderated Mediation Analysis of the Impact of Tax Relief Delivery Method and Informational Justice on Taxpayer Judgments”
Under 1st Round Review at Accounting, Organizations, and Society

WORKS IN PROCESS

“When a Dollar is Not a Dollar: Examining How Timing and Delivery of Government Transfers Influence Household Consumption Decisions” with Ethan LaMothe and Mary Marshall
Preparing for Submission to The Accounting Review (Winter 2023)

“Caving to Pressure: How Manager and Peer Charitable Giving in the Workplace Affects Employee Giving and Effort” with Violet Olczak
Designing Experiment

PRESENTATIONS

Research Presentations

2022 AAA Accounting, Behavior, and Organizations Mid-Year Meeting, Phoenix, AZ

2021 AAA Accounting, Behavior, and Organizations Mid-Year Meeting, San Antonio, TX

2021 Behavioral Tax Symposium, Virtual

2020 AAA Rookie Camp, Virtual

2020 Florida Behavioral Accounting Research Symposium, Virtual

2020 AAA Accounting, Behavior, and Organizations Section Mid-Year Meeting, Virtual

2020 Behavioral Tax Symposium, Virtual

2020 AAA American Taxation Association Mid-Year Meeting, Fort Worth, TX

2019 AAA Deloitte/Michael J. Cook Doctoral Consortium, Westlake, TX

2019 Behavioral Tax Symposium, Washington, D.C.

2019 University of North Texas Accounting Conference, Denton, Texas

2019 AAA American Taxation Association Mid-Year Meeting, Washington, D.C.

2019 East Carolina University Accounting Research Roundtable Gathering, Greenville, NC

2018 Behavioral Tax Symposium, Washington, D.C.

2017 Florida Behavioral Accounting Research Symposium, Miami, FL

2017 Behavioral Tax Symposium, Washington, D.C.

Discussant Presentations

2018 AAA Accounting, Behavior, and Organizations Section Mid-Year Meeting, Phoenix, AZ

REVIEWING SERVICE

Journal Reviews

2023 *Ad Hoc* Reviewer, *Advances in Accounting*

2020 *Ad Hoc* Reviewer, *Accounting Forum*

Conference Reviews

2023 Behavioral Tax Symposium

2023 AAA Annual Meeting

2023 Hawaii Accounting Research Conference

2022 Behavioral Tax Symposium

2022 Accounting and the Public Interest Section Mid-Year Meeting

2022 AAA American Taxation Association Section Mid-Year Meeting

2020 AAA Accounting, Behavior, and Organizations Section Mid-Year Meeting

2020 Behavioral Tax Symposium

2019 Behavioral Tax Symposium

2019 Research Symposium on Taxes, Transparency, and Social Responsibility

2019 University of North Texas Accounting Conference

TEACHING EXPERIENCE AND EFFECTIVENESS

Texas Tech University

ACCT 5312 – Introduction to Data Analytics for Accounting

Fall 2023 **Rating: TBD** (3 Sections)

Spring 2023 **Rating: 4.6/5.0** (1 Section)

Fall 2022 **Rating: 4.6/5.0** (2 Sections)

Spring 2022 **Rating: 4.8/5.0** (1 Section)

Fall 2021 **Rating: 4.2/5.0** (3 Sections)

University of Central Florida

TAX 4001 – Taxation of Business Entities and Transactions

Spring 2021 **Rating: 4.0/5.0** (1 Section)

Spring 2020 **Rating: 4.5/5.0** (1 Section)

Fall 2019 **Rating: 4.2/5.0** (1 Section)

Spring 2019 **Rating: 4.7/5.0** (1 Section)

Fall 2018 **Rating: 4.4/5.0** (1 Section)

PROFESSIONAL EMPLOYMENT

2014 – 2016 William Charles Construction, Manager

2012 – 2014 State Farm Insurance, Registered Financial Representative

LITIGATION CONSULTING

In *Zambrano v. Red Dot Storage et al.*, Case 1:19-cv-00100, U.S. District Court, Northern District of Illinois, Testifying expert for the Plaintiff. Deposition and trial testimony. Contract valuation.