

Dr. John Masselli

Texas Tech University
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Education and Post Graduate Training

Ph D, Georgia State University, 1998.
Major: Accounting

MS, University of Hartford, 1991.
Major: Taxation

BS, Fairfield University, 1987.
Major: Accounting

Academic and Professional Experience

Professor, Texas Tech University - Lubbock, Texas. (September 2004 - Present).

**Lead Professor, Texas Tech University - Summer Program in Prague, Czech Republic.
(June 2004 - Present).**

Professor, Texas Tech University Center in Sevilla, Seville, Spain. (January 2001 - Present).

Instructor, Georgia State University. (January 1998 - August 1998).

**Graduate Research and Teaching Assistant, Georgia State University. (September 1994 -
December 1997).**

Assistant Professor, Southern Connecticut State University. (January 1993 - August 1994).

Adjunct Professor, Teikyo Post University. (September 1992 - August 1994).

**Adjunct Professor, Southern Connecticut State University. (September 1989 - December
1992).**

TEACHING

Courses Taught

Texas Tech University

3307, Income Tax Accounting, 1 course.
5311, Individual Study in Accounting, 1 course.
5315, Estate and Gift Taxation, 1 course.
ACCT 3307, Income Tax Accounting, 19 courses.
ACCT 5307, Income Tax Accounting for Majors, 11 courses.
ACCT 5308, Federal Income Tax Law for Partnerships, 14 courses.
ACCT 5311, Individual Study In ACCT: Ind Study in Acct: Petroleum Acct., 24 courses.
ACCT 5315, Estate and Gift Taxation, 17 courses.
ACCT 5324, Issues in International Accounting, 1 course.
ACCT 5382, Internship in Accounting, 8 courses.

BA 4383, Special Topics in Business: Accounting and Finance Scholar's Program, 2 courses.
BA 7000, Research, 6 courses.
BA 8000, Doctor's Dissertation, 4 courses.
ISQS 5343, Operations Management and Management Science, 1 course.

RESEARCH

Published Intellectual Contributions

Journal Article, Academic Journal

- Masselli, J. J., Runkel, B. L. (2016). I do (sort of): Tax Planning Strategies for Same-Sex Couples in Common-Law Marriage States after Marriage Equality. *The ATA Journal of Legal Taxation Research*, 14(1), 72 - 88.
- Maselli, J. J., Bertolini, M. S. (2016). Marriage Equality Tax Implications in Community Property States. *State Tax Notes*.
- Masselli, J. J., Bertolini, M. S. (2016). Retroactive Marriage Equality? Treasury Again Says Yes!. *TaxNotes*.
- Masselli, J. J. (2015). Prof Discusses Impact of Common-Law Marriage Laws on Gays. *Tax Notes*.
- Almer, E. D., Brody, R. G., Masselli, J. J. (2005). A Cross-Cultural Analysis of Student Perceptions of Gender Diversity, Family Status, and Hiring Practices in Spain and the United States. *Global Perspectives on Accounting Education*, (2)., 37 - 51.
- Buchheit, S., Masselli, J., Ricketts, R., Lightner, T. (2005). Non-cash charitable giving: Evidence of aggressive taxpayer reporting following a compliance change. *Journal of the American Taxation Association*, 27(Supplement).
- Buchheit, S., Lightner, T., Masselli, J., Ricketts, R. (2005). Noncash Charitable Giving: Evidence of Aggressive Taxpayer Reporting Following a Compliance Change. *Journal of the American Taxation Association*, 27(s1), 1 - 17.
- Masselli, J. J., Noga, T., Ricketts, R. E. (2004). The Alternative Minimum Tax: Empirical Evidence of Tax Policy Inequities and a Rapidly Increasing Marriage Penalty. *Advances in Taxation*, 16, 123 - 146.

Journal Article, Professional Journal

- Almer, E.D., Masselli, J., Brody, R.G. (2005). A Cross-Cultural Analysis of Student Perceptions of Gender Diversity, Family Status, and Hiring Practices in Spain and the United States. *Global Perspectives on Accounting Education*, 2.
- Buchheit, S., Lightner, T., Masselli, J., Ricketts, R. (2005). Non Cash Charitable Giving: Evidence of Aggressive Taxpayer Reporting following a Compliance Change. *Journal of the American Taxation Association*, 1-18.

Presentations Given

- Donahue, L. (Presenter & Author), Masselli, J. (Presenter & Author), Ninth Annual Conference on New Directions in the Humanities, ""To Give or Not to Give, That is the Question: An

Analysis of Arts and Humanities Funding During Volatile Economic Times", Granada, Spain. (June 2011).

Research in Progress

"To Give or Not to Give, That is the Question: An Analysis of Arts and Humanities Funding during Volatile Economic Times" (Writing Results).

A conference presentation (accepted) at the 9th International Conference on New Directions in the Humanities. University of Granada, Granada, Spain, June 8-11. Paper submission for journal consideration.

Service/Performance Partnerships

Certified Public Accountant for the Jim Collins Foundation, Public Programs, Events and Resources, Research and Creative Activity, I am a Certified Public Accountant licensed in both Connecticut and Texas. In this role, I am often approached by non-profit organizations to assist them in maintaining compliance with the Federal Tax guidelines to maintain their status as a non-profit organization. In November 2017, I was asked by Jody Randall, the Texas Tech University LGBTQIA Assistant Director for Campus to serve as the CPA for the Jim Collins Foundation. I gladly accepted this request as I feel nonprofit organizations such as the Jim Collins Foundation that provide important services and support to the LGBTQIA community serve an important service our society. As a member of the LGBTQIA community, I feel especially willing to share my knowledge and expertise with this section of our community., Connecticut. (November 15, 2017 - Present).

Certified Public Accountant for the Southern Management Association, Public Programs, Events and Resources, Research and Creative Activity, I am a Certified Public Accountant licensed in both Connecticut and Texas. In this role, I am often approached by non-profit organizations to assist them in maintaining compliance with the Federal Tax guidelines to maintain their status as a non-profit organization. In April of last year, I was asked by the current treasurer, Dr. Claudia Cogliser, if I would transition to the Southern Management Association's CPA. I gladly accepted this request as I feel nonprofit organizations such as the Southern Management Association serve and important role in society., Alabama. (April 1, 2017 - Present).

Masters PFP-Hybrid on the campus of Fidelity Investments in Westlake, TX, Credit Courses and Programs, In Fall 2017, the Personal Financial Planning department of the College of Human Sciences launched a new Masters of Personal Financial Planning Working Professional Program for Fidelity Investment professionals. The program is a hybrid program that is conducted over 4 weekends each semester on the campus of Fidelity Investments in Westlake, TX. Because of the extensive relationship I have maintained with the Personal Financial Planning department over my 20 years at TTU as well as my reputation with their students as a tax educator (fyi - I taught 4 of their current faculty during their doctoral programs (including the program director), the Personal Financial Planning faculty invited me to participate in this program as the primary deliverer of the tax course for each cohort. In August, the initial cohort was launched with 33 Fidelity Investment Professionals enrolled., Texas. (January 9, 2017 - Present).

Rawls Summer Program in Prague, Experiential or Service Learning, Research and Creative Activity, In 2004, I created a global experiential learning opportunity in Prague after having been integrally involved in the Texas Texas Tech University Center in Seville for academic years 2001-2003. I am a firm believer that there is no single experiential learning opportunity that contributes to a persons academic, cultural, intellectual, and personal maturity than living and learning in a foreign country. Part of my program involves a trip to the Auschwitz

concentration camp, which is a life changing and emotional event for anyone who has experienced such a visit., Texas. (May 17, 2018 - July 2018).

Accounting and Finance Global Scholars Program, Experiential or Service Learning, Research and Creative Activity, This program was launched by the Rawls School of Accounting in 2017. Inasmuch as I have extensive global experiential learning experience at Texas Tech, I was asked to take a leadership role in the London portion of this program. As an FYI, the program provided the students with an opportunity for experiential learning in two of the worlds largest economic epicenters (New York for 3 weeks and London for 10 days). I am a firm believer that there is no single experiential learning opportunity that contributes to a persons academic, cultural, intellectual, and personal maturity than living and learning in a foreign country. My familiarity with London is attributable in part because I serve as the primary liaison for our Rawls Master of Science in Accounting London Tax Internship program. I have worked extensively with Deloitte UK to develop an internship program that began in 2006 and has continued through today. Since then, over 20 Rawls MSA-tax students have interned in London with 13 such students commencing their careers in London. Currently, we have 6 TTU alums currently employed at Deloitte UK. Because of this connection, I was asked to participate in inaugurating this program in Summer 2017., New York. (August 2, 2017 - August 2017).

Rawls Summer Program in Prague, Experiential or Service Learning, Research and Creative Activity, In 2004, I created a global experiential learning opportunity in Prague after having been integrally involved in the Texas Texas Tech University Center in Seville for academic years 2001-2003. I am a firm believer that there is no single experiential learning opportunity that contributes to a persons academic, cultural, intellectual, and personal maturity than living and learning in a foreign country. Part of my program involves a trip to the Auschwitz concentration camp, which is a life changing and emotional event for anyone who has experienced such a visit., Texas. (May 17, 2017 - June 2017).

Visiting Professor Network - Ernst and Young National Training Faculty, Noncredit Classes and Programs, In 2011, owing to the Rawls College School of Accounting's national reputation as an outstanding provider of tax education, I was nominated by David Northcut (a 1984 Rawls College Alum and National Partner for Tax and Advisory Services for EY) to become a member of Ernst and Young's National Training Faculty. The firm identifies outstanding tax faculty from high profile universities to team up with members of their firm to teach a variety of tax courses as part of their continuing education programs provided to their professionals. Each of their learning classrooms is usually comprised of professionals from 10-15 different offices. In the more than 6 years I have been a member of this prestigious network, I have taught with over a dozen firm experts and taught over 350 EY professionals. I believe doing so really helps promote and enhance the Texas Tech University and Rawls College Brand nationwide., All. (May 5, 2011 - December 2017).