

Name: _____

PFP QUALIFYING EXAM CHECKLIST:

Course Number	Course Title	Final Grade	Semester Taken	Substitution
PFP 5371	Fundamentals of PFP			
ACCT5311	Income Tax Accounting			
PFP 5362	Asset Management I			
PFP 5394	Retirement Planning			
PFP 5497	Risk Management & Insurance			
PFP 5372	Asset Management II			
PFP 5398	Estate Planning			
PFP 5377	Client Comm. & Coun.			
PFP 5373	PFP Capstone			
Anticipated date of Exam:				

Notes:

Date Received: _____

Ph.D. Coordinator: _____